

Steven J. Reisman, Esq.
Jerry L. Hall, Esq. (admitted *pro hac vice*)
Cindi M. Giglio, Esq.
KATTEN MUCHIN ROSENMAN LLP
575 Madison Avenue
New York, NY 10022
Telephone: (212) 940-8800
Facsimile: (212) 940-8876
sreisman@kattenlaw.com
jerry.hall@kattenlaw.com
cindi.giglio@kattenlaw.com

–and–

Peter A. Siddiqui, Esq. (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
525 W. Monroe Street
Chicago, IL 60661
Telephone: (312) 902-5455
Facsimile: (312) 902-1061
peter.siddiqui@kattenlaw.com

Counsel to Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

SIZMEK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 19-10971 (SMB)

(Jointly Administered)

**SCHEDULE OF ASSETS AND LIABILITIES FOR
SIZMEK DSP, INC.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sizmek Inc. (4624); Point Roll, Inc. (3173); Sizmek DSP, Inc. (2319); Sizmek Technologies, Inc. (6402); Wireless Artist LLC (0302); Wireless Developer, Inc. (9686); X Plus One Solutions, Inc. (8106); and X Plus Two Solutions, LLC (4914). The location of the Debtors' service address for purposes of these chapter 11 cases is: 401 Park Avenue South, Fifth Floor, New York, NY 10016.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

SIZMEK INC., et al.,

Debtors.²

Chapter 11

Case No. 19-10971 (SMB)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING
THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL
AFFAIRS**

Sizmek Inc. (“**Sizmek**”) and certain of its direct and indirect subsidiaries are debtors and debtors in possession (collectively, the “**Debtors**”), are filing their respective Schedules of Assets and Liabilities (each, a “**Schedule**,” and collectively, the “**Schedules**”) and Statements of Financial Affairs (each, a “**Statement**” and collectively, the “**Statements**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules and Statements (collectively, the “**Global Notes**”) pertain to, and are incorporated in, and constitute an integral part of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to the Schedules and Statements (the “**Specific Notes**,” and, together with the Global Notes, the “**Notes**”). These Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Debtors’ management prepared the Schedules and Statements with the assistance of their advisors and other professionals. The Schedules and Statements are unaudited and subject to adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors’ management team and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, subsequent

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information or discovery may result in material changes to the Schedules and Statements and errors or omissions may exist. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of Debtor, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors’ rights or an admission of any issues, including issues with respect to their chapter 11 cases, involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other applicable state or federal laws.

Sascha Wittler has signed the Schedules and Statements. Mr. Wittler is the Chief Financial Officer of Sizmek and an authorized signatory for the Debtors. In reviewing and signing the Schedules and Statements, Mr. Wittler necessarily has relied upon the efforts, statements and representations of the Debtors’ advisors and various personnel employed by the Debtors. Mr. Wittler has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts and creditor addresses.

Global Notes and Overview of Methodology

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

1. **Description of the Cases.** On March 29, 2019, (the “**Petition Date**”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On April 3, 2019, the Bankruptcy Court entered an order authorizing the joint administration of the chapter 11 cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 28]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. On April 17, 2019 the United States Trustee for the Southern District of New York appointed the official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code.
2. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include information for Sizmek. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on an unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

The Debtors used reasonable efforts to attribute the assets and liabilities, certain required financial information, and various cash disbursements to each particular Debtor entity. Because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes rather than for reporting by legal entity, however, it is possible that not all assets and liabilities have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.

3. **Reporting Date.** Unless otherwise noted in the specific responses, the Schedules and Statements generally reflect the Debtors’ books and records as of the close of business on March 28, 2019.
4. **Current Values.** The assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor’s accounting books and records. Unless otherwise noted, the carrying value on the Debtor’s books, rather than the current market value, is reflected in the Schedules and Statements.
5. **Confidentiality.** There may be instances where certain information was not included due to the nature of an agreement between a Debtor and a third party, concerns about the

confidential or commercially sensitive nature of certain information, or to protect the privacy of an individual.

6. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described in the Cash Management Motion, the Debtors utilize an integrated, centralized cash management system, in the ordinary course of business, to collect, concentrate, and disburse funds generated by their operations (the “**Cash Management System**”). The Debtors maintain a consolidated disbursements system to pay operating and administrative expenses through disbursement accounts.

In the ordinary course of business, the Debtors maintain a business relationship with each other, which result in intercompany receivables and payables (the “**Intercompany Claims**”) arising from intercompany transactions (the “**Intercompany Transactions**”). [As set forth more fully in the Cash Management Motion, the primary Intercompany Transactions giving rise to Intercompany Claims include expenses paid and cash transferred among the Debtors. The Debtors track all Intercompany Transactions in their accounting system, which concurrently are recorded on the applicable Debtors’ balance sheets. The Debtors’ accounting system requires that all general-ledger entries be balanced at the legal-entity level. Unless otherwise noted, the Debtors have reported the aggregate net intercompany balances among the Debtors as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate.

7. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
8. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. As such, wherever possible, net book values as of the Petition Date are presented. When necessary, the Debtors have indicated that the value of certain assets is “unknown,” “undetermined,” or “N/A.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that fully have been depreciated or amortized, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements.
9. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as “unliquidated,” “undetermined,” “unknown,” or “N/A.” The description of an amount as “unliquidated,” “undetermined,” “unknown,” or “N/A” is not intended to reflect upon the materiality of the amount.

10. **Excluded Assets and Liabilities.** The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items from the Schedules and Statements: certain accrued liabilities, certain prepaid and other current assets considered to have *de minimis* or no market value, and certain other immaterial assets and liabilities.
11. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals.
12. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
13. **Payment of Prepetition Claims Pursuant to First Day Orders.** Pursuant to a number of motions filed on the first day of the Debtors’ Chapter 11 Cases (the “**First Day Motions**”), the Debtors have sought authority to pay certain outstanding prepetition payables pursuant to a bankruptcy or other court order. The Bankruptcy Court entered certain orders authorizing the Debtors to pay certain of the outstanding prepetition payables they sought to pay under the First Day Motions (collectively, the “**First Day Orders**”). As such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on prepetition payables or by any anticipated court-approved postpetition payments authorized on behalf of prepetition payables. To the extent the Debtors pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.
14. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors’ Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval.
15. **Property, Plant and Equipment.** Expenditures for additions, renewals and improvements are capitalized at cost. Depreciation is computed on a straight-line method based on the estimated useful lives of the related assets. The estimated useful lives of the major classes of depreciable assets are 3 years for IT hardware, software, deployment, machinery and equipment and approximately 6.67 to 14 years for office equipment, furniture and fixtures. Leasehold improvements are depreciated over the shorter of the remaining useful life or remaining lease term of the lease. Expenditures for repairs and maintenance are charged to operations as incurred. The Debtors periodically evaluate

whether current events or circumstances indicate that the carrying value of its depreciable assets may not be recoverable.

16. **Debtors' Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors' rights, including with respect to certain issues related to these chapter 11 cases, including, but not limited to, the following:
- a. Any failure to designate a claim listed on the Debtors' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on the Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."
 - b. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
 - c. The listing of a claim (i) on Schedule D as "secured," (ii) on Schedule E/F (Part 1) as "priority," (iii) on Schedule E/F (Part 2) as "unsecured," or (iv) listing a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Bankruptcy Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.
 - d. In the ordinary course of their business, the Debtors lease equipment and other assets from certain third-party lessors for use in the daily operation of its business. The Debtors have made commercially reasonable efforts to list any such leases in Schedule G, and any current amounts due under such leases that were outstanding as of the Petition Date are listed on

Schedule E/F. Except as otherwise noted herein, the property subject to any such leases is not reflected in Schedule A/B as either owned property or assets of the Debtors, and neither is such property or assets of third parties within the control of the Debtors. Nothing in the Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including the recharacterization thereof.

- e. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
- f. The Debtors' businesses are part of a complex enterprise. Although the Debtors have exercised reasonable efforts to ensure the accuracy of the Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases identified in the Debtors' Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.
- g. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- h. The Debtors exercised reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been omitted inadvertently. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize and reclassify any such contract or claim.
- i. Listing a contract or lease on the Debtors' Schedules and Statements shall not be deemed an admission that such contract is an executory contract,

such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors reserve the right to assert that any contract listed on the Debtors' Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, and the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code.

- j. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

- 17. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes with Respect to the Debtors' Schedules

1. Schedule A/B

- a. **A/B.3.** As set forth more fully in the Cash Management Motion, the Debtors conduct their operations through a network of bank accounts as outlined in the Cash Management Systems chart attached to the Cash Management Motion as Exhibit 1. The values provided for in Schedule A/B, Item 3 for each account for a given Debtor reflects the ending cash balance of such account as of the close of business on March 28, 2019.
- b. **A/B.11.** Schedule A/B Item 11 identifies the gross accounts receivable balance as of the Petition Date.
- c. **A/B.60-65.** The value of the Debtors' intellectual property is contingent and unliquidated. The Debtors' intellectual property has not been appraised by a professional and is listed at net book value.
- d. **A/B.72.** The Debtors' file taxes on a consolidated basis under the non-Debtor entity Solomon Acquisition Corp. As such, the Net Operating Loss amounts listed in the schedule reflect the consolidated Net Operating Loss amounts available to Solomon Acquisition Corp. and have not been allocated to its subsidiaries.
- e. **A/B.70-77.** Despite exercising their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or

potential causes of action against third parties as assets in their Schedules. Unless otherwise noted on specific responses, items reported on Schedule A/B are reported from the Debtors' books and records as of the Petition Date. Assets that remain unreconciled but otherwise exist within the Debtors' books and records have been captured as "Unreconciled Assets" and are subject to further review. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, cross-claims, credits, rebates, or refunds with their customers and suppliers or potential warranty claims against their suppliers. The Debtors reserve all of their rights with respect to any claims and causes of action they may have. Neither these Notes nor the Schedules shall be deemed a waiver of any such claims or causes of action or to prejudice or impair the assertion thereof in any way. All known litigation claims against the Debtors are listed on Schedule F. Where a Debtor holds a positive net intercompany balance, such amount has been listed on Item 77, Schedule A/B for such Debtor. Similarly, where a Debtor holds a negative net intercompany balance, such amount has been listed on Schedule E/F, Part 2 for such Debtor.

2. **Schedule D.** The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed on Schedule D arose or were incurred before the Petition Date.

Except as otherwise agreed to or stated pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (a) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken; (b) the Debtors reserve all rights to dispute and challenge the secured nature of any creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim; and (c) the descriptions provided on Schedule D only are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Declaration of Sascha Wittler, Chief Financial Officer of Sizmek Inc., (I) in Support of Chapter 11 Petitions and First Day Pleadings*, and (II) *Pursuant to Local Rule 1007-2* [Docket No. 13], and the *Supplemental Declaration of Sascha Wittler, Chief Financial Officer of Sizmek, Inc. (I) in Support of Chapter 11 Petitions and First Day Pleadings*, and (II) *Pursuant to Local Rule 1007-2* [Docket No. 54] (together, the "**Declaration**").

3. **Schedule E/F**

- a. **(Part 1).** The claims listed on Schedule E/F (Part 1) arose and were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed on Schedule E/F arose or were incurred before the Petition Date.

The Debtors have not listed certain wage, or wage-related obligations that the Debtors have paid pursuant to First Day Orders on Schedule E/F. The Bankruptcy Court, however, has not yet granted all of the relief sought by the First Day Motions. Additional hearings are scheduled before the Bankruptcy Court to consider the further relief sought under the First Day Motions. As such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on prepetition payables or by any anticipated court-approved postpetition payments authorized on behalf of prepetition payables. Where and to the extent these liabilities have been satisfied or are anticipated to be satisfied, they are not listed in the Schedules and Statements unless otherwise noted. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Further, to the extent the Debtors do not obtain the relief pursuant to the First Day Motions that they anticipate, the Debtors will amend these Schedules and Statements. The Debtors reserve the right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority status pursuant to sections 503 and/or 507 of the Bankruptcy Code.

Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to ongoing audits and/or the Debtors otherwise are unable to determine with certainty the amount of the remaining claims listed on Schedule E/F.

The Debtors reserve the right to assert that any claim listed on Schedule E/F does not constitute a priority claim under the Bankruptcy Code.

- b. **(Part 2).** The Debtors have exercised their commercially reasonable efforts to list all liabilities on Schedule E/F of each applicable Debtor. As a result of the Debtors' consolidated operations, however, the reader should review Schedule E/F for all Debtors in these cases for a complete understanding of the unsecured debts of the Debtors. Additional lines have been added as "Other Unreconciled Amounts" which are subject to further review. The Debtors reserve their rights

with respect to the reallocation of such amounts to the appropriate counterparty. Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert mechanic's, materialman's, or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, certain claims listed on Schedule E/F (Part 2) may be entitled to priority under 11 U.S.C. § 503(b)(9).

The Debtors have made reasonable efforts to include all unsecured creditors on Schedule E/F including, but not limited to, occupancy creditors, consultants, and other service providers. The Debtors have also included trade creditors and taxing authorities on Schedule E/F, some of whose claims have been satisfied, in whole or in part, pursuant to the First Day Orders. Notwithstanding the foregoing, the Debtors believe that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. Additionally, certain bank maintenance fees have not been listed in Schedule E/F for the Debtors where determining and allocating such amounts among the Debtors would be unduly burdensome. Moreover, Schedule E/F does not include certain balances including deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made reasonable efforts to include as contingent, unliquidated and/or disputed the claim of any party not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Debtors may pay additional claims listed on Schedule E/F during these Chapter 11 Cases pursuant to these and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claim. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.

4. **Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "**Agreements**"), review is ongoing and inadvertent errors, omissions or overinclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, and amendments/letter agreements that may not be set forth in

Schedule G. In addition, as described herein, certain non-disclosure agreements and/or other confidential information have been omitted, as well as certain short-term purchase and sales orders given their large number and transitory nature. In addition, the remaining terms for certain agreements have been listed at their original or amended terms where available, while in other cases the terms have been listed as "N/A".

Omission of an agreement from Schedule G does not constitute an admission that such omitted agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements that may not be listed on Schedule G. Executory agreements that are oral in nature have not been included in Schedule G. Any and all of the Debtors' rights, claims and causes of action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Debtors hereby reserve all of their rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G and (iii) to amend or supplement such Schedule as necessary. Certain of the Agreements listed on Schedule G may have been entered into on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements may not have been specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement and, where a contract party remained uncertain, such Agreement may have been listed on a different Debtor's Schedule G.

5. **Schedule H.** The Debtors are party to various debt agreements, which were executed by the Debtors. The obligations of guarantors under prepetition, secured credit agreements are noted on Schedule H for each individual debtor. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are listed on each Debtor's Schedule E/F and Statement 7, as applicable, they have not been set forth individually on Schedule H. Further, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent there are guarantees connected with any joint ventures to which the Debtors may be a party, such agreements are not identified in the Debtors' Schedules. The Debtors reserve all of their rights to amend the

Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Specific Notes with Respect to the Debtors' Statements

1. **Statement 1.** Gross revenues reported for Sizmek DSP Inc. include revenues earned since the acquisition of the business on September 6, 2017, until the petition date.
2. **Statement 2.** Upfront payment amounts received from subleases, proceeds from sale of assets, bank interest income, dividend / capital gains, and intercompany interest are gross amounts, including any amounts withheld for associated tax liabilities. The Debtors' "YTD 2017" and "YTD 2018" reflects revenues between January 1st and December 31st of each respective year. "YTD 3/2019" reflects revenues between January 1st and March 28th of 2019.
3. **Statement 3.** The obligations of the Debtors are primarily paid by and through Sizmek Technologies, Inc. and Sizmek DSP Inc., notwithstanding the fact that certain obligations may be obligations of other Debtor entities.

The payments disclosed in Statement 3 are based on payments made by the Debtors with payment dates from December 28, 2018 to March 28, 2019. The actual dates that cash cleared the Debtors' bank accounts may differ based on the form of payment. The Debtors' accounts payable system does not include the corresponding payment clear dates and compiling this data would have required a significant manual review of individual bank statements. It is expected, however, that many payments included in Statement 3 have payment clear dates that are the same as payment dates (*e.g.*, wires and other forms of electronic payments).

The responses to Statement 3 exclude certain disbursements or transfers to creditors otherwise listed in Statement 9, Statement 11, and payments made on account of certain employee obligations including, but not limited to, medical costs and business expense reimbursements.

4. **Statement 4.** The Debtors reserve all rights with respect to the determination or status of a person as an "insider" as defined in section 101(13) of the Bankruptcy Code. For more information regarding each Debtor's officers and directors, see Statement 28 and Statement 29.

The payroll-related amount shown in response to this question, which includes, among other things, salary, wage, additional compensation, is a gross amount that does not include reductions for amounts including employee tax or benefit withholdings. In the ordinary course of business, certain corporate or personal credit cards may be utilized by insiders to pay for travel and business-related expenses for various other individuals employed by the Debtors. As it would be unduly burdensome for the Debtors to analyze which credit card expenses related to those incurred on behalf of an insider as opposed to

another employee (or the Debtors), the Debtors have listed the aggregate amount paid for such expenses. Amounts still owed to creditors will appear on the Schedules for each of the Debtors.

5. **Statement 7.** Actions described in response to Statement 7 include, but are not limited to, employee claims and patent infringement claims.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings. Further, the Debtors operate in numerous jurisdictions and in the ordinary course of business may have disputed property valuations/tax assessments. The Debtors have not listed such disputes on Statement 7.

6. **Statement 11.** The Debtors have used reasonable efforts to identify payments for services of any entities who provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date, which are identified in Sizmek's response to Statement 11. Additional information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications for those firms and related orders.

Additionally, DeWeese & Associates, PLLC, Osborne Clarke LLP, DLA Piper UK, LLP, and others provided prepetition services to the Debtors in a capacity wholly unrelated to these Chapter 11 Cases. Out of an abundance of caution, Statement 11 includes all amounts paid by the Debtors to each of those professionals within 1 year before the Petition Date, regardless of the nature of services such professionals provided.

7. **Statement 25.** The Debtors have used reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Petition Date. In certain instances, however, the dissolution dates of certain entities that are no longer in existence were not readily available and, therefore, are not included in Statement 25. All such entities were either merged with other entities owned by the Debtors or were dissolved prior to the Petition Date.

8. **Statement 26(d).** The Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons. Recipients have included, financial institutions, investment banks, debtholders, and certain of their advisors. Financial statements have also been provided to other parties as requested.

9. **Statement 30.** Any and all known disbursements to insiders of the Debtors have been listed in the response to Statement 4. The items listed under Statement 30 incorporate by reference any items listed under Statement 4, and vice versa.

Fill in this information to identify the case:

Debtor name: Sizmek DSP, Inc.

United States Bankruptcy for the District of: Southern New York

Case number: 19-10973



Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

Part 1: Summary of Assets

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:	\$0.00
Copy line 88 from Schedule A/B	
1b. Total personal property:	\$147,237,730.29
Copy line 91A from Schedule A/B	
1c. Total of all property:	\$147,237,730.29
Copy line 92 from Schedule A/B	

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	\$168,866,432.00
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	\$63,744.86
Copy the total claims from Part 1 from line 5a of Schedule E/F	
3b. Total amount of claims of nonpriority amount of unsecured claims:	\$111,621,062.13
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	
4. Total Liabilities	\$280,551,238.99
Lines 2 + 3a + 3b	

Fill in this information to identify the case:

Debtor name: Sizmek DSP, Inc.

United States Bankruptcy for the District of: Southern New York

Case number: 19-10973

Check if this is an
amended filing

Official Form 206A/B

Schedule A/B: Assets – Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1	\$0.00
-----	--------

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account #	
3.1	COMERICA	CHECKING	7745	\$0.00
3.2	COMERICA	CHECKING	6012	\$361,295.84
3.3	COMERICA	CHECKING	4643	\$140,240.15
3.4	HSBC UK	CHECKING	7617	\$232,716.83
3.5	HSBC UK	CHECKING	1932	\$941,040.91
3.6	HSBC UK	CHECKING	1315	\$353,961.26
3.7	HSBC US	CHECKING	0884	\$3,967.39
3.8	JP MORGAN CHASE	CHECKING	8991	\$0.00

4. Other cash equivalents (*Identify all*)

4.1

\$0.00

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,085,427.19

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1

SEE ATTACHED SCHEDULE AB7 EXHIBIT

\$413,369.03

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1

SEE ATTACHED SCHEDULE AB8 EXHIBIT

\$258,753.98

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$672,123.01

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a.	90 days old or less:	37,306,121.03	-	0.00	=	\$37,306,121.03
		face amount		doubtful or uncollectible accounts	➔	
11b.	Over 90 days old:	2,989,358.58	-	876,637.55	=	\$2,112,721.03
		face amount		doubtful or uncollectible accounts	➔	

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$39,418,842.06

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____ \$0.00

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1 _____ % _____ \$0.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____ \$0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$ _____		\$0.00
20. Work in progress		\$ _____		\$0.00

21. Finished goods, including goods held for resale

\$

\$0.00

22. Other inventory or supplies

\$

\$0.00

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

☒ No☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes

Book value \$

Valuation method

Current value \$

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$0.00
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$0.00
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$0.00
31. Farm and fishing supplies, chemicals, and feed	\$		\$0.00

32. Other farming and fishing-related property not already listed in Part 6

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\$

\$0.00

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☒ No☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes

Book value \$

Valuation method

Current value \$

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 SEE ATTACHED SCHEDULE AB39 EXHIBIT	\$ 650,775.21		\$650,775.21
40. Office fixtures			
40.1 SEE ATTACHED SCHEDULE AB40 EXHIBIT	\$ 240,579.46		\$240,579.46
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 SEE ATTACHED SCHEDULE AB41 EXHIBIT	\$ 9,577,256.71		\$9,577,256.71

42. Collectible *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 \$ 0.00

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$10,468,611.38

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of
debtor's interest
(Where available)

Valuation method
used for current value

Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 \$ 0.00

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 \$ 0.00

49. Aircraft and accessories

49.1 \$ 0.00

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 \$ 122,331.54 NET BOOK VALUE \$122,331.54
SEE ATTACHED SCHEDULE AB50 EXHIBIT

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$122,331.54

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$0.00 _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 _____	\$ _____	_____	\$0.00 _____

61. Internet domain names and websites

61.1		\$			\$0.00
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62. Licenses, franchises, and royalties

62.1		\$			\$0.00
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63. Customer lists, mailing lists, or other compilations

63.1	CUSTOMER RELATIONS	\$	3,201,483.88	NET BOOK VALUE	\$3,201,483.88
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64. Other intangibles, or intellectual property

64.1	DEVELOPED TECHNOLOGY	\$	957,038.71	NET BOOK VALUE	\$957,038.71
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65. Goodwill

65.1	GOODWILL	\$	51,447,755.82	NET BOOK VALUE	\$51,447,755.82
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66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$55,606,278.41

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

71.1	<hr/>	-	<hr/>	= ➔	<hr/> \$0.00 <hr/>
	total face amount		doubtful or uncollectible amount		

72.1	Tax year	\$0.00
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73.1		\$0.00
------	--	--------

74.1		\$0.00
------	--	--------

Amount requested \$ _____

75.1	\$0.00
------	--------

Amount requested \$ _____

76.1		\$0.00
------	--	--------

77.1	SEE ATTACHED SCHEDULE AB77 EXHIBIT	\$38,864,116.70
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Add lines 71 through 77. Copy the total to line 90.

\$38,864,116.70

☒ No☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$2,085,427.19</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$672,123.01</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$39,418,842.06</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$10,468,611.38</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$122,331.54</u>	
88. Real property. Copy line 56, Part 9.		→ <u>\$0.00</u>
89. Intangibles and intellectual property.. Copy line 66, Part 10.	<u>\$55,606,278.41</u>	
90. All other assets. Copy line 78, Part 11.	<u>\$38,864,116.70</u>	
91. Total. Add lines 80 through 90 for each column	91a. <div><u>\$147,237,730.29</u></div>	91b. <div><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<div><u>\$147,237,730.29</u></div>

Schedule B7

Deposits, including security deposits and utility deposits

	Description, Including Name of Holder of Deposit	Current Value of Debtor's Interest (\$)
7.1	2121 PARK PLACE LP: 2121 PARK PLACE LP CA - LA (2121 PARK)	\$97,565.58
7.2	841 APOLLO ST.: 8/18:RETAINER 2018 BOC RECON-841 APOLLOST. CA-LA	\$1,200.00
7.3	CONSUMERS ENERGY: 6/18:CONSUMERS ENERGY-ELECTRIC-WDA-DEPOSIT RECLASS	\$5,430.00
7.4	CREFII-SSC, LLC: CREFII - SCC, LLC CT - NORWALK	\$52,758.76
7.5	IC 233 BUILDING COMPANY LLC: 1/19: OUTGOING PAYMENT - IC 233 BUILDING COMPANY	\$14,281.47
7.6	INTOUCH SOLUTIONS, INC. : INTOUCH SOLUTIONS, INC.-CHICAGO DEPOSIT RECLASS	\$48,026.34
7.7	MR. DELIVERY: 2/18: DEPOSIT FOR HOUSE ACCOUNT SET UP	\$5,000.00
7.8	NFS LEASING INC. : NFS LEASING INC	\$79,902.02
7.9	REGUS: 9/18: REGUS RENT DEPOSIT REFUND DALLAS OFFICE	-\$61,865.00
7.10	REGUS: REGUS ATLANTA OFFICE RENT DEPOSIT REFUND	-\$23,310.00
7.11	REGUS: REGUS BOSTON OFFICE RENT DEPOSIT REFUND	-\$17,295.07
7.12	REGUS: REGUS GA - ATLANTA	\$24,833.84
7.13	REGUS: REGUS MA - BOSTON	\$10,318.00
7.14	REGUS: REGUS MISC - NOT DESIGNATED	\$9,124.95
7.15	REGUS: REGUS TX - DALLAS	\$63,692.17
7.16	SWITCH: SWITCH	\$88,480.00
7.17	TECHSPACE GEARY INC. : 3/19: TECHSPACE GEARY INC. DEPOSIT ALIGNMENT	\$18,300.00
7.18	WEWORK: 2/19: WEWORK RENT DEPOSIT REFUND	-\$7,007.79
7.19	WW 240 RICHMOND LP: 12/18: WW 240 RICHMOND - REMAINING BALANCE OFFSET	-\$1,866.98
7.20	WW 240 RICHMOND LP: 12/18: WW 240 RICHMOND DEPOSIT ALIGNMENT	\$5,800.74
	TOTAL:	\$413,369.03

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Schedule AB8

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

	Name of Holder of Prepayment	Description of Prepayment	Current Value of Debtor's Interest (\$)
8.1	AEROSPIKE, INC. X+1	12/18-11/19: RENEWAL OF PREMIUM SUPPORT	\$3,485.32
8.2	AMSIX (WIRE)	1-3/19: Q4 2018 10 GBIT/S CONNECTION & SLA FEE	\$1,002.82
8.3	ARIBA, INC.	12/18-12/19: GOLD ANNUAL SUBSCRIPTION: 12/1/18-12/1/19	\$169.35
8.4	ASA COMPUTERS, INC.	4/18-3/19: A10 1YR GOLD TECH SUPPORT 24X7 ADV RPL	-\$600.22
8.5	ASA COMPUTERS, INC.	4/18-3/19: A10 1YR GOLD TECH SUPPORT 24X7 ADV RPL WARRANTY	\$14,592.52
8.6	ASA COMPUTERS, INC.	4/18-3/19: JUNIPER SUPPORT RENEWALS	\$3,226.15
8.7	ASA COMPUTERS, INC.	4/18-4/19: CISCO SMARTNET RENEWAL	\$2,797.65
8.8	BUGCROWD, INC.	10/18-10/19: CROWDCONTROL APP	\$455.23
8.9	BUGCROWD, INC.	10/18-10/19: REWARD POOL RENEWAL	\$752.69
8.10	BUGCROWD, INC.	10/18-10/19: VALIDATION SERVICES RENEWAL	\$1,390.97
8.11	CATCHPOINT	12/18-12/19: SYNTHETIC MONITORING RENEWAL	\$7,526.31
8.12	COMSCORE INC - USD ONLY	2019 MEDIA & VIDEO METRIX BASE LEVEL RENEWAL	\$1,741.41
8.13	CONTINUED, LTD	01/19-12/19: TUNGSTEN SOFTWARE SUPPORT	\$1,445.16
8.14	COUNTY GOVERNMENT CENTER ASSESSOR SANTA CLARA	7/18-6/19: PERSONAL PROPERTY TAX FOR RF DC	\$5,259.11
8.15	COUNTY GOVERNMENT CENTER ASSESSOR SANTA CLARA	7/18-6/19: PROPERTY TAX FOR RF DATA CTR	\$569.31
8.16	COUNTY OF SAN MATEO	7/18-6/19: PROPERTY TAX FOR LEGACY RFOFFICE IN RWC	\$6,916.19
8.17	DE-CIX (WIRE)	1/19-3/19: HOSTING SERVICES	\$2,463.97
8.18	DIGITAL ADVERTISING ALLIANCE	4/18-3/19: ADVERTISING OPTION ICON LICENSE AND USAGE	\$602.15
8.19	E*TRADE FINANCIAL CORPORATE SERVICES	1/19-12/19: EQUITY EDGE ONLINE MAINT RENEWAL	\$2,634.41
8.20	E*TRADE FINANCIAL CORPORATE SERVICES	1/19-12/19: EQUITY EDGE ONLINE MAINT RENEWAL - CREDIT	-\$750.63
8.21	ELASTICSEARCH, INC.	7/18-7/19: GOLD SUBSCRIPTION FOR 6-10 NODES	\$1,956.99
8.22	EPRIVACYCONSULT (WIRE)	10/18-9/19: IAB EUROPE CERTIFICATION OF COMPLIANCE	\$480.50
8.23	EPRIVACYCONSULT (WIRE)	5/18-4/19: EVALUATION OF DATA PROTECTION	\$580.48
8.24	GETGO FORMERLY LOGMEIN.COM	6/18-5/19: LOGMEIN CENTRAL SUBSCRIPTION	\$1,806.46
8.25	GITHUB	12/18-12/19: GITHUB BUSINESS CLOUD	\$4,516.13
8.26	INSIGHT DIRECT USA, INC	12/18-12/19: GOOGLE SUITE RENEWAL	\$12,330.76
8.27	INTERVIEWSTREET INC. DBA HACKERRANK	5/18-5/19: RECRUITER ENTERPRISE & ENGINEER LICENSES	\$722.58
8.28	JAMF SOFTWARE LLC	12/18-12/19: ANNUAL JAMF CLOUD SEAT OF JAMF PRO	\$2,208.39
8.29	LOS ANGELES COUNTY TAX COLLECTOR	7/18-6/19: PROPERTY TAX FOR 2121 PARK PLACE LA	\$2,881.97
8.30	LOS ANGELES COUNTY TAX COLLECTOR	7/18-6/19: PROPERTY TAX FOR EL SEGUNDO DATA CENTER	\$111.67
8.31	MICROSOFT CORPORATION	01/19-12/19: ENTERPRISE AGREEMENT YEAR 3: RSVR ALNG SUBSVL MVL 2LIC FORLINUS CORELIC TERM: 1/1/2019 - 12/31/2019	\$1,448.38
8.32	MICROSOFT CORPORATION	9/18-8/19: OFFICE PRO PLUS & VISIO STUDIO LICENSES	\$6,666.14
8.33	MITEL NETWORKS INC.	3/19: TELEPHONE SERVICE	\$2,305.37
8.34	MORNINGSTAR REALTIME DATA LTD	3-5/19: MORNINGSTAR FX DAILY PRICING VIA FTP SNAPS	\$677.42
8.35	NAVEX GLOBAL, INC.	10/18-9/19: WHISTLEBLOWER HOTLINE RENEWAL (9/26/18-9/25/19)	\$550.31
8.36	NEW RELIC, INC.	10/18-10/19: BROWSER PRO ANNUAL SUBSCRIPTION	\$1,842.58
8.37	OKTA, INC.	9/18-8/19: OKTA ANNUAL RENEWAL	\$16,902.63
8.38	ORACLE AMERICA INC FORMERLY NETSUITE INC	6/18-6/19: NETSUITE CARETAKER SUBSCRIPTION (6/2/18-6/1/19)	\$3,826.06
8.39	ORACLE AMERICA INC.	6/18-5/19: SOFTWARE UPDATE LICENSE & SUPPORT	\$1,956.53
8.40	ORACLE AMERICA INC.	6/18-5/19: SOFTWARE UPDATE LICENSE&SUPPORT-ORACLE	\$12,485.00
8.41	RINGLEAD, INC	05/17-04/19: UID 17-502 RINGLEAD DMS - ADMIN LICENSE (2 ADMINS) BILLING PERIOD - 4/28/17-4/27/19	\$451.61
8.42	RINGLEAD, INC	05/17-04/19: UID 17-502 RINGLEAD DMS - DUPLICATE PREVENTION MARKETO (UP TO 503 SALESFORCE USERS) BILLING PERIOD - 4/28/17-4/27/19	\$639.78
8.43	RINGLEAD, INC	05/17-04/19: UID 17-502 RINGLEAD VIP SUPPORT BILLING PERIOD - 4/28/17-4/27/19	\$37.63
8.44	SALESFORCE.COM	2019 SFDC RENEWAL FOR 1/1/19-12/31/19	\$55,597.50
8.45	SAMANAGE USA INC.	2019 SAMANAGE SUBSCRIPTION TERM	\$1,635.92
8.46	SIGMA TECHNOLOGY SOLUTIONS, INC.	1/19-1/20: ARISTA RENEWAL	\$8,655.91
8.47	SLACK TECHNOLOGIES, INC.	12/18-12/19: SLACK RENEWAL	\$6,670.05
8.48	SNOWFLAKE COMPUTING INC.	10/18-9/19: CAPACITY ANNUAL PURCHASE	\$7,526.88
8.49	STONEBRANCH, INC. X+1	12/18-12/19: STONEBRANCH SOFTWARE LIC, YEAR 1 OF 2	\$1,881.72
8.50	STS SOLUTIONS INC.	12/18: WIRING FOR THE NEW CHICAGO OFFICE	\$7,234.00
8.51	THE LIST	5/18-4/19: WINMO ADVANTAGE PACKAGE ACCESS	\$752.69
8.52	TRUVANTIS	6/18-6/19: EXPRESS VM PACKAGES SUBSCRIPTION	\$1,692.80
8.53	ZAYO GROUP, LLC	03/19: TELECOM SERVICE & LATE FEES EL; ACC 17715	\$751.66
8.54	ZAYO GROUP, LLC	03/19: TELECOM SERVICE & LATE FEES EL; ACC 6734	\$33,289.59
		TOTAL:	\$258,753.98

Schedule AB39

Office Furniture

	General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
39.1	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE CA - REDWOOD HQ	\$594,793.67	NET BOOK VALUE	\$594,793.67
39.2	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE CHICAGO (MICHIGAN AV)	\$16,964.66	NET BOOK VALUE	\$16,964.66
39.3	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE CONNECTICUT	\$33,228.83	NET BOOK VALUE	\$33,228.83
39.4	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE LA - PARK PLACE	\$0.00	NET BOOK VALUE	\$0.00
39.5	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE MICHIGAN (TROY)	\$0.00	NET BOOK VALUE	\$0.00
39.6	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE MICHIGAN (WDA)	\$5,788.05	NET BOOK VALUE	\$5,788.05
39.7	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE NYC (BROADWAY)	\$0.00	NET BOOK VALUE	\$0.00
39.8	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE SEATTLE	\$0.00	NET BOOK VALUE	\$0.00
39.9	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE SF - INTUIT	\$0.00	NET BOOK VALUE	\$0.00
	TOTAL:	\$650,775.21	TOTAL:	\$650,775.21

Schedule AB40

Office Fixtures

	General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
40.1	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) MICHIGAN (WDA)	\$46,573.67	NET BOOK VALUE	\$46,573.67
40.2	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) CHICAGO 233 NORTH MIC	\$27,384.05	NET BOOK VALUE	\$27,384.05
40.3	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) CA - REDWOOD HQ	\$110,726.11	NET BOOK VALUE	\$110,726.11
40.4	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) CHICAGO (MICHIGAN AV)	\$28,009.65	NET BOOK VALUE	\$28,009.65
40.5	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) CONNECTICUT	\$10,134.04	NET BOOK VALUE	\$10,134.04
40.6	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) DALLAS (REGUS)	\$0.00	NET BOOK VALUE	\$0.00
40.7	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (IT), LEASEHOLD IMPROVEMENTS (IT) CONNECTICUT	\$17,751.94	NET BOOK VALUE	\$17,751.94
	TOTAL:	\$240,579.46	TOTAL:	\$240,579.46

Schedule A-41

Office equipment, including all computer equipment and communication systems equipment and software

	General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
40.1	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (DO), IT HARDWARE (DO) CA - REDWOOD HQ	\$102,487.97	NET BOOK VALUE	\$102,487.97
40.2	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (DO), IT HARDWARE (DO) EGV VIRGINIA (DC)	\$31,511.14	NET BOOK VALUE	\$31,511.14
40.3	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (DO), IT HARDWARE (DO) LOS ANGELES (DC)	\$23,860.11	NET BOOK VALUE	\$23,860.11
40.4	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (DO), IT HARDWARE (DO) SAN JOSE (DC)	\$31,665.21	NET BOOK VALUE	\$31,665.21
40.5	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (DO), IT HARDWARE (DO) SANTA CLARA (DC)	\$46,718.59	NET BOOK VALUE	\$46,718.59
40.6	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) CA - REDWOOD HQ	\$57,339.44	NET BOOK VALUE	\$57,339.44
40.7	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) CHICAGO	\$59,792.02	NET BOOK VALUE	\$59,792.02
40.8	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) CHICAGO (MICHIGAN AV)	\$8,683.60	NET BOOK VALUE	\$8,683.60
40.9	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) CONNECTICUT	\$5,680.20	NET BOOK VALUE	\$5,680.20
40.10	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) HONG KONG ASIA (DC)	\$374.99	NET BOOK VALUE	\$374.99
40.11	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) LOS ANGELES (DC)	\$967.13	NET BOOK VALUE	\$967.13
40.12	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) MICHIGAN (WDA)	\$193.74	NET BOOK VALUE	\$193.74
40.13	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) NEW JERSEY (DC)	\$31.16	NET BOOK VALUE	\$31.16
40.14	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) SF - INTUIT	\$332.48	NET BOOK VALUE	\$332.48
40.15	COMPUTERS AND PERIPHERAL EQUIPMENT, IT SOFTWARE (IT), IT SOFTWARE (IT) CA - REDWOOD HQ	\$20,900.45	NET BOOK VALUE	\$20,900.45
40.16	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE CA - REDWOOD HQ	\$87,742.48	NET BOOK VALUE	\$87,742.48
40.17	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE CA - REDWOOD HQ	\$643.29	NET BOOK VALUE	\$643.29
40.18	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE EGV VIRGINIA (DC)	\$290,386.82	NET BOOK VALUE	\$290,386.82
40.19	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE EGV VIRGINIA (DC)	\$152,670.62	NET BOOK VALUE	\$152,670.62
40.20	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE HONG KONG ASIA (DC)	\$108,132.30	NET BOOK VALUE	\$108,132.30
40.21	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE HONG KONG ASIA (DC)	\$45,890.76	NET BOOK VALUE	\$45,890.76
40.22	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE LOS ANGELES (DC)	\$312,818.56	NET BOOK VALUE	\$312,818.56
40.23	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE NEW JERSEY (DC)	\$1,069,457.06	NET BOOK VALUE	\$1,069,457.06
40.24	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE NEW JERSEY (DC)	\$97,077.20	NET BOOK VALUE	\$97,077.20
40.25	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE SAN JOSE (DC)	\$104,732.30	NET BOOK VALUE	\$104,732.30
40.26	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE SAN JOSE (DC)	\$41,459.50	NET BOOK VALUE	\$41,459.50
40.27	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE SANTA CLARA (DC)	\$2,403,045.64	NET BOOK VALUE	\$2,403,045.64
40.28	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE SANTA CLARA (DC)	\$107,684.59	NET BOOK VALUE	\$107,684.59
40.29	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE AMSTERDAM NETHERLANDS (DC)	\$191,527.85	NET BOOK VALUE	\$191,527.85
40.30	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE AMSTERDAM NETHERLANDS (DC)	\$51,645.79	NET BOOK VALUE	\$51,645.79
40.31	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE CHICAGO	\$6,727.32	NET BOOK VALUE	\$6,727.32
40.32	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE FRANKFURT GERMANY (DC)	\$125,805.51	NET BOOK VALUE	\$125,805.51
40.33	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE FRANKFURT GERMANY (DC)	\$50,425.75	NET BOOK VALUE	\$50,425.75

Schedule A-B-1

Office equipment, including all computer equipment and communication systems equipment and software

	General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
40.34	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE LAS VEGAS (DC)	\$869,464.50	NET BOOK VALUE	\$869,464.50
40.35	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE LAS VEGAS (DC)	\$96,162.85	NET BOOK VALUE	\$96,162.85
40.36	INTERNALLY DEVELOPED SOFTWARE, INTERNALLY DEVELOPED SOFTWARE COST	\$1,039,928.61	NET BOOK VALUE	\$1,039,928.61
40.37	INTERNALLY DEVELOPED SOFTWARE, INTERNALLY DEVELOPED SOFTWARE COST	\$1,933,289.18	NET BOOK VALUE	\$1,933,289.18
	TOTAL:	\$9,577,256.71	TOTAL:	\$9,577,256.71

Schedule AB50

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
50.1	MACHINERY AND EQUIPMENT (IT) CA - REDWOOD HQ	\$99,123.74	NET BOOK VALUE	\$99,123.74
50.2	MACHINERY AND EQUIPMENT (IT) CA - REDWOOD HQ	\$4,385.79	NET BOOK VALUE	\$4,385.79
50.3	MACHINERY AND EQUIPMENT (IT) CHICAGO (MICHIGAN AV	\$1,871.60	NET BOOK VALUE	\$1,871.60
50.4	MACHINERY AND EQUIPMENT (IT) CONNECTICUT	\$2,656.09	NET BOOK VALUE	\$2,656.09
50.5	MACHINERY AND EQUIPMENT (IT) LA - PARK PLACE	\$2,074.28	NET BOOK VALUE	\$2,074.28
50.6	MACHINERY AND EQUIPMENT (IT) MICHIGAN (TROY)	\$0.00	NET BOOK VALUE	\$0.00
50.7	MACHINERY AND EQUIPMENT (IT) MICHIGAN (WDA)	\$1,860.72	NET BOOK VALUE	\$1,860.72
50.8	MACHINERY AND EQUIPMENT (IT) NYC (BROADWAY)	\$858.17	NET BOOK VALUE	\$858.17
50.9	MACHINERY AND EQUIPMENT (IT) SF - INTUIT	\$9,501.15	NET BOOK VALUE	\$9,501.15
	TOTAL:	\$122,331.54	TOTAL:	\$122,331.54

Schedule AB77

Other property of any kind not already listed

	General Description	Current Value of Debtor's Interest
77.1	195 BROADWAY PROPERTY LLC - RENT NEGATIVE AP BALANCE	\$20,058.24
77.2	2121 PARK PLACE FEE OWNER CA LLC - RENT NEGATIVE AP BALANCE	\$27,845.02
77.3	4050, LLC - RENT NEGATIVE AP BALANCE	\$2,117.11
77.4	8% DISCOUNT (DMP LICENSE: PREPAY)-DISCOUNT DEFER	\$30,434.80
77.5	ACCESS ONE, INC. - COMMUNICATIONS NEGATIVE AP BALANCE	\$176.76
77.6	ALTICE BUSINESS - COMMUNICATIONS NEGATIVE AP BALANCE	\$1,583.33
77.7	ASA COMPUTERS, INC. - COMPUTERS AND PERIPHERAL EQUIPMENT NEGATIVE AP BALANCE	\$911.46
77.8	ASB HARDWARE BLOCK VENTURE, LLC - RENT NEGATIVE AP BALANCE	\$1,822.03
77.9	BRE RIVER NORTH POINT OWNER - RENT NEGATIVE AP BALANCE	\$15,419.91
77.10	CBRE, INC. - RENT NEGATIVE AP BALANCE	\$17,331.43
77.11	CENTURYLINK - COMMUNICATIONS NEGATIVE AP BALANCE	\$702.86
77.12	COGENT COMMUNICATIONS, INC. - DATA CENTER NEGATIVE AP BALANCE	\$11,082.03
77.13	COMCAST - 8529 11 421 0010546 - COMMUNICATIONS NEGATIVE AP BALANCE	\$40.00
77.14	COMCAST - 8529-10-133-0400004 - COMMUNICATIONS NEGATIVE AP BALANCE	\$174.78
77.15	CORESITE, L.P. - DATA CENTER NEGATIVE AP BALANCE	\$163.17
77.16	CREFII-SCC, LLC - RENT NEGATIVE AP BALANCE	\$4,218.05
77.17	CT CORPORATION - TAXES NEGATIVE ACCRUED	\$26,296.24
77.18	DATA SALES CO., INC - CAPITAL LEASE NEGATIVE AP BALANCE	\$2,320.07
77.19	DELL FINANCIAL SERVICES LLC - CAPITAL LEASE NEGATIVE AP BALANCE	\$1,326.72
77.20	DIMENSION DATA - IT EXPENSES NEGATIVE AP BALANCE	\$1,510.62
77.21	DMP LICENSE - PREPAY CITI INV# 11484/11485	\$2,992.00
77.22	EQUINIX SERVICES INC X+1 - DATA CENTER NEGATIVE AP BALANCE	\$4,348.24
77.23	FAVORABLE LEASE ASSET	\$52,408.90
77.24	GARIC, INC. - CAPITAL LEASE NEGATIVE AP BALANCE	\$556.51
77.25	GOOGLE INC X+1 - MEDIA BUY NEGATIVE AP BALANCE	\$33.25
77.26	GOOGLE INC. - MEDIA BUY NEGATIVE AP BALANCE	\$67.15
77.27	INTERCOMPANY - ROCKET FUEL PUBLICIDADE LTDA	\$1,176,161.45
77.28	INTERCOMPANY - ROCKET SCIENCE MEDIA INC.	\$289,415.57
77.29	INTERCOMPANY - SIZMEK PROPAGANDA DIGITAL DO BRAZIL LTDA	\$388,563.00
77.30	INTERCOMPANY - SIZMEK TECHNOLOGIES LTD	\$4,149,157.51
77.31	INTERCOMPANY - SIZMEK TECHNOLOGIES MEXICO SA DE CV	\$120,548.00
77.32	INTERCOMPANY - WDA	\$434,722.14
77.33	INTERCOMPANY - X+1	\$30,598,527.82
77.34	LIGHTOWER FIBER NETWORKS II, LLC X+1 - COMMUNICATIONS NEGATIVE AP BALANCE	\$631.42
77.35	LIKQID MEDIA - MEDIA BUY NEGATIVE AP BALANCE	\$0.00
77.36	MAILCHIMP - DEPLOYMENT EXPENSES NEGATIVE AP BALANCE	\$36.00
77.37	MOPHE LLC - RENT NEGATIVE ACCRUED	\$6,550.92
77.38	NFS LEASING INC - CAPITAL LEASE NEGATIVE AP BALANCE	\$1,237.81
77.39	NORTH CAROLINA DEPARTMENT OF REVENUE - OTHER EXPENSES NEGATIVE AP BALANCE	\$0.00
77.40	OPTIMUM FORMERLY CABLEVISION ON CONN - COMMUNICATIONS NEGATIVE AP BALANCE	\$19.25
77.41	PAYROLL OVERPAYMENT - EPPNER	\$3,045.99
77.42	REGUS CORPORATION - RENT NEGATIVE AP BALANCE	\$1,474.40
77.43	SELLING OF DATA CENTER EQUIPMENT	\$6,500.00
77.44	STERLING OUTSOURCING SP ZOO - PROFESSIONAL FEES AND OUTSOURCING NEGATIVE AP BALANCE	\$1,702.98
77.45	SWITCH - DATA CENTER NEGATIVE AP BALANCE	\$11,427.74
77.46	TAX AGENCY CA - TAXES NEGATIVE AP BALANCE	\$0.00
77.47	TECHSPACE GEARY INC. - RENT NEGATIVE AP BALANCE	\$885.48
77.48	TRINET - PAYROLL EMPLOYEE BENEFITS AND TAXES NEGATIVE AP BALANCE	\$0.00
77.49	UNRECONCILED ASSETS	\$1,446,754.56
77.50	UPS - UTILITIES AND MAINTENANCE NEGATIVE AP BALANCE	\$108.06
77.51	VISUAL DNA IMAGINI EUROPE LIMITED (WIRE) - IT EXPENSES NEGATIVE AP BALANCE	\$483.78
77.52	WASHINGTON DEPARTMENT OF REVENUE - TAXES NEGATIVE AP BALANCE	\$0.00
77.53	WILINE NETWORKS INC. - COMMUNICATIONS NEGATIVE AP BALANCE	\$222.14
	TOTAL:	\$38,864,116.70

Schedule AB7

Deposits, including security deposits and utility deposits

	Description, Including Name of Holder of Deposit	Current Value of Debtor's Interest (\$)
7.1	2121 PARK PLACE LP: 2121 PARK PLACE LP CA - LA (2121 PARK)	\$97,565.58
7.2	841 APOLLO ST.: 8/18:RETAINER 2018 BOC RECON-841 APOLLOST. CA-LA	\$1,200.00
7.3	CONSUMERS ENERGY: 6/18:CONSUMERS ENERGY-ELECTRIC-WDA-DEPOSIT RECLASS	\$5,430.00
7.4	CREFII-SSC, LLC: CREFII - SCC, LLC CT - NORWALK	\$52,758.76
7.5	IC 233 BUILDING COMPANY LLC: 1/19: OUTGOING PAYMENT - IC 233 BUILDING COMPANY	\$14,281.47
7.6	INTOUCH SOLUTIONS, INC. : INTOUCH SOLUTIONS, INC.-CHICAGO DEPOSIT RECLASS	\$48,026.34
7.7	MR. DELIVERY: 2/18: DEPOSIT FOR HOUSE ACCOUNT SET UP	\$5,000.00
7.8	NFS LEASING INC. : NFS LEASING INC	\$79,902.02
7.9	REGUS: 9/18: REGUS RENT DEPOSIT REFUND DALLAS OFFICE	-\$61,865.00
7.10	REGUS: REGUS ATLANTA OFFICE RENT DEPOSIT REFUND	-\$23,310.00
7.11	REGUS: REGUS BOSTON OFFICE RENT DEPOSIT REFUND	-\$17,295.07
7.12	REGUS: REGUS GA - ATLANTA	\$24,833.84
7.13	REGUS: REGUS MA - BOSTON	\$10,318.00
7.14	REGUS: REGUS MISC - NOT DESIGNATED	\$9,124.95
7.15	REGUS: REGUS TX - DALLAS	\$63,692.17
7.16	SWITCH: SWITCH	\$88,480.00
7.17	TECHSPACE GEARY INC. : 3/19: TECHSPACE GEARY INC. DEPOSIT ALIGNMENT	\$18,300.00
7.18	WEWORK: 2/19: WEWORK RENT DEPOSIT REFUND	-\$7,007.79
7.19	WW 240 RICHMOND LP: 12/18: WW 240 RICHMOND - REMAINING BALANCE OFFSET	-\$1,866.98
7.20	WW 240 RICHMOND LP: 12/18: WW 240 RICHMOND DEPOSIT ALIGNMENT	\$5,800.74
	TOTAL:	\$413,369.03

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Schedule AB8

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

	Name of Holder of Prepayment	Description of Prepayment	Current Value of Debtor's Interest (\$)
8.1	AEROSPIKE, INC. X+1	12/18-11/19: RENEWAL OF PREMIUM SUPPORT	\$3,485.32
8.2	AMSIX (WIRE)	1-3/19: Q4 2018 10 GBIT/S CONNECTION & SLA FEE	\$1,002.82
8.3	ARIBA, INC.	12/18-12/19: GOLD ANNUAL SUBSCRIPTION: 12/1/18-12/1/19	\$169.35
8.4	ASA COMPUTERS, INC.	4/18-3/19: A10 1YR GOLD TECH SUPPORT 24X7 ADV RPL	-\$600.22
8.5	ASA COMPUTERS, INC.	4/18-3/19: A10 1YR GOLD TECH SUPPORT 24X7 ADV RPL WARRANTY	\$14,592.52
8.6	ASA COMPUTERS, INC.	4/18-3/19: JUNIPER SUPPORT RENEWALS	\$3,226.15
8.7	ASA COMPUTERS, INC.	4/18-4/19: CISCO SMARTNET RENEWAL	\$2,797.65
8.8	BUGCROWD, INC.	10/18-10/19: CROWDCONTROL APP	\$455.23
8.9	BUGCROWD, INC.	10/18-10/19: REWARD POOL RENEWAL	\$752.69
8.10	BUGCROWD, INC.	10/18-10/19: VALIDATION SERVICES RENEWAL	\$1,390.97
8.11	CATCHPOINT	12/18-12/19: SYNTHETIC MONITORING RENEWAL	\$7,526.31
8.12	COMSCORE INC - USD ONLY	2019 MEDIA & VIDEO METRIX BASE LEVEL RENEWAL	\$1,741.41
8.13	CONTINUED, LTD	01/19-12/19: TUNGSTEN SOFTWARE SUPPORT	\$1,445.16
8.14	COUNTY GOVERNMENT CENTER ASSESSOR SANTA CLARA	7/18-6/19: PERSONAL PROPERTY TAX FOR RF DC	\$5,259.11
8.15	COUNTY GOVERNMENT CENTER ASSESSOR SANTA CLARA	7/18-6/19: PROPERTY TAX FOR RF DATA CTR	\$569.31
8.16	COUNTY OF SAN MATEO	7/18-6/19: PROPERTY TAX FOR LEGACY RFOFFICE IN RWC	\$6,916.19
8.17	DE-CIX (WIRE)	1/19-3/19: HOSTING SERVICES	\$2,463.97
8.18	DIGITAL ADVERTISING ALLIANCE	4/18-3/19: ADVERTISING OPTION ICON LICENSE AND USAGE	\$602.15
8.19	E*TRADE FINANCIAL CORPORATE SERVICES	1/19-12/19: EQUITY EDGE ONLINE MAINT RENEWAL	\$2,634.41
8.20	E*TRADE FINANCIAL CORPORATE SERVICES	1/19-12/19: EQUITY EDGE ONLINE MAINT RENEWAL - CREDIT	-\$750.63
8.21	ELASTICSEARCH, INC.	7/18-7/19: GOLD SUBSCRIPTION FOR 6-10 NODES	\$1,956.99
8.22	EPRIVACYCONSULT (WIRE)	10/18-9/19: IAB EUROPE CERTIFICATION OF COMPLIANCE	\$480.50
8.23	EPRIVACYCONSULT (WIRE)	5/18-4/19: EVALUATION OF DATA PROTECTION	\$580.48
8.24	GETGO FORMERLY LOGMEIN.COM	6/18-5/19: LOGMEIN CENTRAL SUBSCRIPTION	\$1,806.46
8.25	GITHUB	12/18-12/19: GITHUB BUSINESS CLOUD	\$4,516.13
8.26	INSIGHT DIRECT USA, INC	12/18-12/19: GOOGLE SUITE RENEWAL	\$12,330.76
8.27	INTERVIEWSTREET INC. DBA HACKERRANK	5/18-5/19: RECRUITER ENTERPRISE & ENGINEER LICENSES	\$722.58
8.28	JAMF SOFTWARE LLC	12/18-12/19: ANNUAL JAMF CLOUD SEAT OF JAMF PRO	\$2,208.39
8.29	LOS ANGELES COUNTY TAX COLLECTOR	7/18-6/19: PROPERTY TAX FOR 2121 PARK PLACE LA	\$2,881.97
8.30	LOS ANGELES COUNTY TAX COLLECTOR	7/18-6/19: PROPERTY TAX FOR EL SEGUNDO DATA CENTER	\$111.67
8.31	MICROSOFT CORPORATION	01/19-12/19: ENTERPRISE AGREEMENT YEAR 3: RSVR ALNG SUBSVL MVL 2LIC FORLINUS	\$1,448.38
8.32	MICROSOFT CORPORATION	9/18-8/19: OFFICE PRO PLUS & VISIO STUDIO LICENSES	\$6,666.14
8.33	MITEL NETWORKS INC.	3/19: TELEPHONE SERVICE	\$2,305.37
8.34	MORNINGSTAR REALTIME DATA LTD	3-5/19: MORNINGSTAR FX DAILY PRICING VIA FTP SNAPS	\$677.42
8.35	NAVEX GLOBAL, INC.	10/18-9/19: WHISTLEBLOWER HOTLINE RENEWAL (9/26/18-9/25/19)	\$550.31
8.36	NEW RELIC, INC.	10/18-10/19: BROWSER PRO ANNUAL SUBSCRIPTION	\$1,842.58
8.37	OKTA, INC.	9/18-8/19: OKTA ANNUAL RENEWAL	\$16,902.63
8.38	ORACLE AMERICA INC FORMERLY NETSUITE INC	6/18-6/19: NETSUITE CARETAKER SUBSCRIPTION (6/2/18-6/1/19)	\$3,826.06
8.39	ORACLE AMERICA INC.	6/18-5/19: SOFTWARE UPDATE LICENSE & SUPPORT	\$1,956.53
8.40	ORACLE AMERICA INC.	6/18-5/19: SOFTWARE UPDATE LICENSE&SUPPORT-ORACLE	\$12,485.00
8.41	RINGLEAD, INC	05/17-04/19: UID 17-502 RINGLEAD DMS - ADMIN LICENSE (2 ADMINS) BILLING PERIOD - 4/28/17-4/27/19	\$451.61
8.42	RINGLEAD, INC	05/17-04/19: UID 17-502 RINGLEAD DMS - DUPLICATE PREVENTION MARKETO (UP TO 503 SALESFORCE USERS) BILLING PERIOD - 4/28/17-4/27/19	\$639.78
8.43	RINGLEAD, INC	05/17-04/19: UID 17-502 RINGLEAD VIP SUPPORT BILLING PERIOD - 4/28/17-4/27/19	\$37.63
8.44	SALESFORCE.COM	2019 SFDC RENEWAL FOR 1/1/19-12/31/19	\$55,597.50
8.45	SAMANAGE USA INC.	2019 SAMANAGE SUBSCRIPTION TERM	\$1,635.92
8.46	SIGMA TECHNOLOGY SOLUTIONS, INC.	1/19-1/20: ARISTA RENEWAL	\$8,655.91
8.47	SLACK TECHNOLOGIES, INC.	12/18-12/19: SLACK RENEWAL	\$6,670.05
8.48	SNOWFLAKE COMPUTING INC.	10/18-9/19: CAPACITY ANNUAL PURCHASE	\$7,526.88
8.49	STONEBRANCH, INC. X+1	12/18-12/19: STONEBRANCH SOFTWARE LIC, YEAR 1 OF 2	\$1,881.72
8.50	STS SOLUTIONS INC.	12/18: WIRING FOR THE NEW CHICAGO OFFICE	\$7,234.00
8.51	THE LIST	5/18-4/19: WINMO ADVANTAGE PACKAGE ACCESS	\$752.69
8.52	TRUVANTIS	6/18-6/19: EXPRESS VM PACKAGES SUBSCRIPTION	\$1,692.80
8.53	ZAYO GROUP, LLC	03/19: TELECOM SERVICE & LATE FEES EL; ACC 17715	\$751.66
8.54	ZAYO GROUP, LLC	03/19: TELECOM SERVICE & LATE FEES EL; ACC 6734	\$33,289.59
		TOTAL:	\$258,753.98

Schedule A-39

Office Furniture

	General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
39.1	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE CA - REDWOOD HQ	\$594,793.67	NET BOOK VALUE	\$594,793.67
39.2	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE CHICAGO (MICHIGAN AV)	\$16,964.66	NET BOOK VALUE	\$16,964.66
39.3	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE CONNECTICUT	\$33,228.83	NET BOOK VALUE	\$33,228.83
39.4	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE LA - PARK PLACE	\$0.00	NET BOOK VALUE	\$0.00
39.5	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE MICHIGAN (TROY)	\$0.00	NET BOOK VALUE	\$0.00
39.6	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE MICHIGAN (WDA)	\$5,788.05	NET BOOK VALUE	\$5,788.05
39.7	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE NYC (BROADWAY)	\$0.00	NET BOOK VALUE	\$0.00
39.8	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE SEATTLE	\$0.00	NET BOOK VALUE	\$0.00
39.9	OFFICE FURNITURE & EQUIPMENT, OFFICE FURNITURE , OFFICE FURNITURE SF - INTUIT	\$0.00	NET BOOK VALUE	\$0.00
	TOTAL:	\$650,775.21	TOTAL:	\$650,775.21

Schedule AB40

Office Fixtures

	General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
40.1	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) MICHIGAN (WDA)	\$46,573.67	NET BOOK VALUE	\$46,573.67
40.2	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) CHICAGO 233 NORTH MIC	\$27,384.05	NET BOOK VALUE	\$27,384.05
40.3	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) CA - REDWOOD HQ	\$110,726.11	NET BOOK VALUE	\$110,726.11
40.4	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) CHICAGO (MICHIGAN AV)	\$28,009.65	NET BOOK VALUE	\$28,009.65
40.5	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) CONNECTICUT	\$10,134.04	NET BOOK VALUE	\$10,134.04
40.6	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (FC), LEASEHOLD IMPROVEMENTS (FC) DALLAS (REGUS)	\$0.00	NET BOOK VALUE	\$0.00
40.7	LEASEHOLD IMPROVEMENTS, LEASEHOLD IMPROVEMENTS (IT), LEASEHOLD IMPROVEMENTS (IT) CONNECTICUT	\$17,751.94	NET BOOK VALUE	\$17,751.94
	TOTAL:	\$240,579.46	TOTAL:	\$240,579.46

Schedule A-41

Office equipment, including all computer equipment and communication systems equipment and software

	General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
40.1	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (DO), IT HARDWARE (DO) CA - REDWOOD HQ	\$102,487.97	NET BOOK VALUE	\$102,487.97
40.2	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (DO), IT HARDWARE (DO) EGV VIRGINIA (DC)	\$31,511.14	NET BOOK VALUE	\$31,511.14
40.3	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (DO), IT HARDWARE (DO) LOS ANGELES (DC)	\$23,860.11	NET BOOK VALUE	\$23,860.11
40.4	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (DO), IT HARDWARE (DO) SAN JOSE (DC)	\$31,665.21	NET BOOK VALUE	\$31,665.21
40.5	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (DO), IT HARDWARE (DO) SANTA CLARA (DC)	\$46,718.59	NET BOOK VALUE	\$46,718.59
40.6	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) CA - REDWOOD HQ	\$57,339.44	NET BOOK VALUE	\$57,339.44
40.7	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) CHICAGO	\$59,792.02	NET BOOK VALUE	\$59,792.02
40.8	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) CHICAGO (MICHIGAN AV)	\$8,683.60	NET BOOK VALUE	\$8,683.60
40.9	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) CONNECTICUT	\$5,680.20	NET BOOK VALUE	\$5,680.20
40.10	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) HONG KONG ASIA (DC)	\$374.99	NET BOOK VALUE	\$374.99
40.11	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) LOS ANGELES (DC)	\$967.13	NET BOOK VALUE	\$967.13
40.12	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) MICHIGAN (WDA)	\$193.74	NET BOOK VALUE	\$193.74
40.13	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) NEW JERSEY (DC)	\$31.16	NET BOOK VALUE	\$31.16
40.14	COMPUTERS AND PERIPHERAL EQUIPMENT, IT HARDWARE (IT), IT HARDWARE (IT) SF - INTUIT	\$332.48	NET BOOK VALUE	\$332.48
40.15	COMPUTERS AND PERIPHERAL EQUIPMENT, IT SOFTWARE (IT), IT SOFTWARE (IT) CA - REDWOOD HQ	\$20,900.45	NET BOOK VALUE	\$20,900.45
40.16	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE CA - REDWOOD HQ	\$87,742.48	NET BOOK VALUE	\$87,742.48
40.17	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE CA - REDWOOD HQ	\$643.29	NET BOOK VALUE	\$643.29
40.18	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE EGV VIRGINIA (DC)	\$290,386.82	NET BOOK VALUE	\$290,386.82
40.19	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE EGV VIRGINIA (DC)	\$152,670.62	NET BOOK VALUE	\$152,670.62
40.20	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE HONG KONG ASIA (DC)	\$108,132.30	NET BOOK VALUE	\$108,132.30
40.21	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE HONG KONG ASIA (DC)	\$45,890.76	NET BOOK VALUE	\$45,890.76
40.22	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE LOS ANGELES (DC)	\$312,818.56	NET BOOK VALUE	\$312,818.56
40.23	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE NEW JERSEY (DC)	\$1,069,457.06	NET BOOK VALUE	\$1,069,457.06
40.24	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE NEW JERSEY (DC)	\$97,077.20	NET BOOK VALUE	\$97,077.20
40.25	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE SAN JOSE (DC)	\$104,732.30	NET BOOK VALUE	\$104,732.30
40.26	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE SAN JOSE (DC)	\$41,459.50	NET BOOK VALUE	\$41,459.50
40.27	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE SANTA CLARA (DC)	\$2,403,045.64	NET BOOK VALUE	\$2,403,045.64
40.28	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE SANTA CLARA (DC)	\$107,684.59	NET BOOK VALUE	\$107,684.59
40.29	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE AMSTERDAM NETHERLANDS (DC)	\$191,527.85	NET BOOK VALUE	\$191,527.85
40.30	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE AMSTERDAM NETHERLANDS (DC)	\$51,645.79	NET BOOK VALUE	\$51,645.79
40.31	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE CHICAGO	\$6,727.32	NET BOOK VALUE	\$6,727.32
40.32	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE FRANKFURT GERMANY (DC)	\$125,805.51	NET BOOK VALUE	\$125,805.51
40.33	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE FRANKFURT GERMANY (DC)	\$50,425.75	NET BOOK VALUE	\$50,425.75

Schedule A-B41

Office equipment, including all computer equipment and communication systems equipment and software

	General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
40.34	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE LAS VEGAS (DC)	\$869,464.50	NET BOOK VALUE	\$869,464.50
40.35	DEPLOYMENT EQUIPMENT, DEPLOYMENT HARDWARE , DEPLOYMENT HARDWARE LAS VEGAS (DC)	\$96,162.85	NET BOOK VALUE	\$96,162.85
40.36	INTERNALLY DEVELOPED SOFTWARE, INTERNALLY DEVELOPED SOFTWARE COST	\$1,039,928.61	NET BOOK VALUE	\$1,039,928.61
40.37	INTERNALLY DEVELOPED SOFTWARE, INTERNALLY DEVELOPED SOFTWARE COST	\$1,933,289.18	NET BOOK VALUE	\$1,933,289.18
	TOTAL:	\$9,577,256.71	TOTAL:	\$9,577,256.71

Schedule AB50

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	General Description	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
50.1	MACHINERY AND EQUIPMENT (IT) CA - REDWOOD HQ	\$99,123.74	NET BOOK VALUE	\$99,123.74
50.2	MACHINERY AND EQUIPMENT (IT) CA - REDWOOD HQ	\$4,385.79	NET BOOK VALUE	\$4,385.79
50.3	MACHINERY AND EQUIPMENT (IT) CHICAGO (MICHIGAN AV	\$1,871.60	NET BOOK VALUE	\$1,871.60
50.4	MACHINERY AND EQUIPMENT (IT) CONNECTICUT	\$2,656.09	NET BOOK VALUE	\$2,656.09
50.5	MACHINERY AND EQUIPMENT (IT) LA - PARK PLACE	\$2,074.28	NET BOOK VALUE	\$2,074.28
50.6	MACHINERY AND EQUIPMENT (IT) MICHIGAN (TROY)	\$0.00	NET BOOK VALUE	\$0.00
50.7	MACHINERY AND EQUIPMENT (IT) MICHIGAN (WDA)	\$1,860.72	NET BOOK VALUE	\$1,860.72
50.8	MACHINERY AND EQUIPMENT (IT) NYC (BROADWAY)	\$858.17	NET BOOK VALUE	\$858.17
50.9	MACHINERY AND EQUIPMENT (IT) SF - INTUIT	\$9,501.15	NET BOOK VALUE	\$9,501.15
	TOTAL:	\$122,331.54	TOTAL:	\$122,331.54

Schedule AB77

Other property of any kind not already listed

	General Description	Current Value of Debtor's Interest
77.1	195 BROADWAY PROPERTY LLC - RENT NEGATIVE AP BALANCE	\$20,058.24
77.2	2121 PARK PLACE FEE OWNER CA LLC - RENT NEGATIVE AP BALANCE	\$27,845.02
77.3	4050, LLC - RENT NEGATIVE AP BALANCE	\$2,117.11
77.4	8% DISCOUNT (DMP LICENSE: PREPAY)-DISCOUNT DEFER	\$30,434.80
77.5	ACCESS ONE, INC. - COMMUNICATIONS NEGATIVE AP BALANCE	\$176.76
77.6	ALTICE BUSINESS - COMMUNICATIONS NEGATIVE AP BALANCE	\$1,583.33
77.7	ASA COMPUTERS, INC. - COMPUTERS AND PERIPHERAL EQUIPMENT NEGATIVE AP BALANCE	\$911.46
77.8	ASB HARDWARE BLOCK VENTURE, LLC - RENT NEGATIVE AP BALANCE	\$1,822.03
77.9	BRE RIVER NORTH POINT OWNER - RENT NEGATIVE AP BALANCE	\$15,419.91
77.10	CBRE, INC. - RENT NEGATIVE AP BALANCE	\$17,331.43
77.11	CENTURYLINK - COMMUNICATIONS NEGATIVE AP BALANCE	\$702.86
77.12	COGENT COMMUNICATIONS, INC. - DATA CENTER NEGATIVE AP BALANCE	\$11,082.03
77.13	COMCAST - 8529 11 421 0010546 - COMMUNICATIONS NEGATIVE AP BALANCE	\$40.00
77.14	COMCAST - 8529-10-133-0400004 - COMMUNICATIONS NEGATIVE AP BALANCE	\$174.78
77.15	CORESITE, L.P. - DATA CENTER NEGATIVE AP BALANCE	\$163.17
77.16	CREFII-SCC, LLC - RENT NEGATIVE AP BALANCE	\$4,218.05
77.17	CT CORPORATION - TAXES NEGATIVE ACCRUED	\$26,296.24
77.18	DATA SALES CO., INC - CAPITAL LEASE NEGATIVE AP BALANCE	\$2,320.07
77.19	DELL FINANCIAL SERVICES LLC - CAPITAL LEASE NEGATIVE AP BALANCE	\$1,326.72
77.20	DIMENSION DATA - IT EXPENSES NEGATIVE AP BALANCE	\$1,510.62
77.21	DMP LICENSE - PREPAY CITI INV# 11484/11485	\$2,992.00
77.22	EQUINIX SERVICES INC X+1 - DATA CENTER NEGATIVE AP BALANCE	\$4,348.24
77.23	FAVORABLE LEASE ASSET	\$52,408.90
77.24	GARIC, INC. - CAPITAL LEASE NEGATIVE AP BALANCE	\$556.51
77.25	GOOGLE INC X+1 - MEDIA BUY NEGATIVE AP BALANCE	\$33.25
77.26	GOOGLE INC. - MEDIA BUY NEGATIVE AP BALANCE	\$67.15
77.27	INTERCOMPANY - ROCKET FUEL PUBLICIDADE LTDA	\$1,176,161.45
77.28	INTERCOMPANY - ROCKET SCIENCE MEDIA INC.	\$289,415.57
77.29	INTERCOMPANY - SIZMEK PROPAGANDA DIGITAL DO BRAZIL LTDA	\$388,563.00
77.30	INTERCOMPANY - SIZMEK TECHNOLOGIES LTD	\$4,149,157.51
77.31	INTERCOMPANY - SIZMEK TECHNOLOGIES MEXICO SA DE CV	\$120,548.00
77.32	INTERCOMPANY - WDA	\$434,722.14
77.33	INTERCOMPANY - X+1	\$30,598,527.82
77.34	LIGHTOWER FIBER NETWORKS II, LLC X+1 - COMMUNICATIONS NEGATIVE AP BALANCE	\$631.42
77.35	LIKQID MEDIA - MEDIA BUY NEGATIVE AP BALANCE	\$0.00
77.36	MAILCHIMP - DEPLOYMENT EXPENSES NEGATIVE AP BALANCE	\$36.00
77.37	MOPHE LLC - RENT NEGATIVE ACCRUED	\$6,550.92
77.38	NFS LEASING INC - CAPITAL LEASE NEGATIVE AP BALANCE	\$1,237.81
77.39	NORTH CAROLINA DEPARTMENT OF REVENUE - OTHER EXPENSES NEGATIVE AP BALANCE	\$0.00
77.40	OPTIMUM FORMERLY CABLEVISION ON CONN - COMMUNICATIONS NEGATIVE AP BALANCE	\$19.25
77.41	PAYROLL OVERPAYMENT - EPPNER	\$3,045.99
77.42	REGUS CORPORATION - RENT NEGATIVE AP BALANCE	\$1,474.40
77.43	SELLING OF DATA CENTER EQUIPMENT	\$6,500.00
77.44	STERLING OUTSOURCING SP ZOO - PROFESSIONAL FEES AND OUTSOURCING NEGATIVE AP BALANCE	\$1,702.98
77.45	SWITCH - DATA CENTER NEGATIVE AP BALANCE	\$11,427.74
77.46	TAX AGENCY CA - TAXES NEGATIVE AP BALANCE	\$0.00
77.47	TECHSPACE GEARY INC. - RENT NEGATIVE AP BALANCE	\$885.48
77.48	TRINET - PAYROLL EMPLOYEE BENEFITS AND TAXES NEGATIVE AP BALANCE	\$0.00
77.49	UNRECONCILED ASSETS	\$1,446,754.56
77.50	UPS - UTILITIES AND MAINTENANCE NEGATIVE AP BALANCE	\$108.06
77.51	VISUAL DNA IMAGINI EUROPE LIMITED (WIRE) - IT EXPENSES NEGATIVE AP BALANCE	\$483.78
77.52	WASHINGTON DEPARTMENT OF REVENUE - TAXES NEGATIVE AP BALANCE	\$0.00
77.53	WILINE NETWORKS INC. - COMMUNICATIONS NEGATIVE AP BALANCE	\$222.14
	TOTAL:	\$38,864,116.70

Fill in this information to identify the case:

Debtor name: Sizmek DSP, Inc.

United States Bankruptcy for the District of: Southern New York

Case number: 19-10973

☐

Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

2. List creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of Claim
Do not deduct the value of
collateral.

Column B

Value of collateral that
supports this claim

2.1

Creditor's name and mailing
address

CERBERUS BUSINESS FINANCE,
LLC, 875 THIRD AVENUE, 10TH
FLOOR, NEW YORK, NY 10022

Date debt was incurred?

SEPTEMBER 6, 2017

Last 4 digits of account number

Do multiple creditors have an interest
in the same property?

- ☐ No
- ☒ Yes. Specify each creditor,
including this creditor, and its
relative priority.

SIZMEK FINCO, LLC (VECTOR CAPITAL
MANAGEMENT) - 2ND LIEN, 3RD LIEN
CERBERUS CAPITAL MANAGEMENT,
L.P. - 3RD LIEN

Describe debtor's property that is subject to
the lien:

Describe the lien
1ST LIEN PRINCIPAL DEBT BALANCE

Is the creditor an insider or related party?

- ☐ No
- ☒ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes Fill out Schedule H: Codebtors (Official
Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$146,954,066.00

\$ TBD

2.2

Describe debtor's property that is subject to the lien:

\$5,850,027.32

\$ TBD

Creditor's name and mailing address
CERBERUS BUSINESS FINANCE, LLC, 875 THIRD AVENUE, 10TH FLOOR, NEW YORK, NY 10022

Describe the lien
3RD LIEN ACCRUED PIK INTEREST

Date debt was incurred?

'9/6/17 - 3/28/19

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Last 4 digits of account number

Is anyone else liable on this claim?

- ☐ No
☒ Yes Fill out Schedule H: Codebtors (Official Form 206H)

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

SIZMEK FINCO, LLC (VECTOR CAPITAL MANAGEMENT) - 2ND LIEN, 3RD LIEN

As of the petition ling date, the claim is: A
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.3

Describe debtor's property that is subject to the lien:

\$15,000,000.00

\$ TBD

Creditor's name and mailing address
SIZMEK FINCO, LLC (VECTOR CAPITAL MANAGEMENT), ONE MARKET STREET, STEUART TOWER, 23RD FLOOR, SAN FRANCISCO, CA 94105

Describe the lien
2ND LIEN PRINCIPAL DEBT BALANCE

Date debt was incurred?

AUGUST 6, 2018

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Last 4 digits of account number

Is anyone else liable on this claim?

- ☐ No
☒ Yes Fill out Schedule H: Codebtors (Official Form 206H)

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

CERBERUS CAPITAL MANAGEMENT, L.P. - 1ST LIEN, 3RD LIEN

As of the petition ling date, the claim is: A
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.4

Creditor's name and mailing address
 SIZMEK FINCO, LLC (VECTOR CAPITAL MANAGEMENT), ONE MARKET STREET, STEUART TOWER, 23RD FLOOR, SAN FRANCISCO, CA 94105

Date debt was incurred?

8/6/18 - 3/28/19

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor, and its relative priority.

CERBERUS CAPITAL MANAGEMENT, L.P. - 1ST LIEN, 3RD LIEN

Describe debtor's property and the lien:

Describe the lien
 3RD LIEN ACCRUED PIK INTEREST

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$1,062,338.68

\$ TBD

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$168,866,432.00

Part 2: List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address Sort

On which line in Part 1 did you enter the related creditor? Sort

Last 4 digits of account number for this entity

3.1

PETRUS CAPITAL MANAGEMENT, LLC, 3000 TURTLE CREEK BLVD, DALLAS, TX 75219

2.1 & 2.2

Fill in this information to identify the case:

Debtor name: Sizmek DSP, Inc.

United States Bankruptcy for the District of: Southern New York

Case number: 19-10973



Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	<p>Priority creditor's name and mailing address</p> <p>CANADA REVENUE AGENCY, 2251 RENÉ-LÉVESQUE BOULEVARD, JONQUIÈRE, QC G7S 5J2, CANADA</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition ling date, the claim is: A</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNPAID TAXES</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="radio"/> No</p> <p><input type="radio"/> Yes</p>	\$ 59,322.51	\$59,322.51
2.2	<p>Priority creditor's name and mailing address</p> <p>NJ DIVISION OF TAXATION, PO BOX 999, TRENTON, NJ 08646-0999</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition ling date, the claim is: A</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNPAID TAXES</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="radio"/> No</p> <p><input type="radio"/> Yes</p>	\$ 4,000.00	\$4,000.00

2.3	Priority creditor's name and mailing address WASHINGTON STATE DEPARTMENT OF REVENUE, PO BOX 47476, OLYMPIA, WA 98504-7476 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	As of the petition filing date, the claim is: A <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNPAID TAXES <hr/> Is the claim subject to offset? <input checked="" type="radio"/> No <input type="radio"/> Yes	\$ 422.35 <hr/> \$422.35 <hr/>
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Part 2: List All Creditors with NONPRIORITY Unsecured Claim

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address SEE ATTACHED SCHEDULE F EXHIBIT <hr/> Date or dates debt was incurred <hr/> <hr/>	As of the petition filing date, the claim is: A <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <hr/> Is the claim subject to offset? <input checked="" type="radio"/> No <input type="radio"/> Yes	<div style="background-color: #d3d3d3; padding: 2px;">Amount of claim</div> <div style="border-bottom: 1px solid black; padding-top: 2px;">\$111,621,062.13</div>
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Part 3: List Others to BE Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____	Line _____	_____
	<input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$63,744.86
5b. Total claims from Part 2	5b. \$111,621,062.13
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$111,684,806.99

Schedule F

List All Creditors with Nonpriority Unsecured Claims

	Non-priority Creditor's Name	Address	Contingent	Unliquidated	Disputed	Basis For The Claim	Amount of Claim
3.1	1 LIFE HEALTHCARE, INC.	130 SUTTER STREET, SAN FRANCISCO, CA 94104				OTHER EXPENSES	\$8,602.13
3.2	129 WEST 29TH STREET, LLC	PO BOX 299, EMERSON, NJ 07630			X	RENT	\$1,584.92
3.3	195 BROADWAY PROPERTY LLC	142 WEST 57TH STREET, NEW YORK, NY 10019				RENT	\$7,412.90
3.4	ACC BUSINESS	PO BOX 105306, ATLANTA, GA 30348-5306				COMMUNICATIONS	\$2,969.20
3.5	ACC BUSINESS	PO BOX 105306, ATLANTA, GA 30348-5306				COMMUNICATIONS	\$2,682.58
3.6	ADLOOX	ST JAMES HOUSE, LONDON, W8 5HD GREAT BRITAIN				MEDIA BUY	\$2,167.59
3.7	ADLOOX	ST JAMES HOUSE, LONDON, W8 5HD GREAT BRITAIN				MEDIA BUY	\$546.00
3.8	ADP, LLC	ONE ADP DRIVE MS-100, AUGUSTA, GA 30909				IT EXPENSES	\$1,083.87
3.9	ADSWERVE, INC.	10875 DOVER STREET, WESTMINSTER, CO 80021				MEDIA BUY	\$2,218.19
3.10	ADSWERVE, INC.	10875 DOVER STREET, WESTMINSTER, CO 80021				MEDIA BUY	\$2,980.00
3.11	ADVANCED SHRED!	PO BOX 45, VALLEJO, CA 94590				UTILITIES AND MAINTENANCE	\$60.00
3.12	ADVENTORI SAS					IT EXPENSES	\$12,000.00
3.13	AERSERV LLC	15420 LAGUNA CANYON RD, IRVINE, CA 92618				MEDIA BUY	\$24,566.06
3.14	AERSERV LLC	15420 LAGUNA CANYON RD, IRVINE, CA 92618				MEDIA BUY	\$5,150.00
3.15	AFFINITY SOLUTIONS INC.					IT EXPENSES	\$10,364.05
3.16	AFFLUENT INDUSTRY					MARKETING	\$5,070.00
3.17	AMAZON WEB SERVICES, INC.	410 TERRY AVENUE NORTH, SEATTLE, WA 98109			X	IT EXPENSES	\$0.01
3.18	AMAZON WEB SERVICES, INC.	410 TERRY AVENUE NORTH, SEATTLE, WA 98109				IT EXPENSES	\$9,450.00
3.19	AMSALEM BUSINESS TRAVEL LLC					TRAVEL AND ENTERTAINMENT	\$22,720.54
3.20	AOL ADVERTISING FORMERLY ADTECH US INC	24241 NETWORK PLACE, CHICAGO, IL 60673				MEDIA BUY	\$3,321,548.54
3.21	AOL ADVERTISING FORMERLY ADTECH US INC	24241 NETWORK PLACE, CHICAGO, IL 60673				MEDIA BUY	\$476,945.18
3.22	APPNEXUS	DEPT CH 19467, PALATINE, IL 60055-9467				MEDIA BUY	\$3,690,784.45
3.23	APPNEXUS	DEPT CH 19467, PALATINE, IL 60055-9467				MEDIA BUY	\$1,274,581.00
3.24	ARRIVALIST CO.					DATA COST	\$114,465.29
3.25	ARVIND KAPUGANTI	19-5 479/15/E S.P. NAGAR, HYDERABAD, 500-064 INDIA				PROFESSIONAL FEES AND OUTSOURCING	\$8,138.71
3.26	ASA COMPUTERS, INC.	48761 KATO ROAD, FREMONT, CA 94538				COMPUTERS AND PERIPHERAL EQUIPMENT	\$29,743.11
3.27	ASSURANT (UNION SECURITY INSURANCE COMPANY / SUN LIFE INSURANCE)	2323 GRAND BOULEVARD, KANSAS CITY, MO 64108			X	PAYROLL EMPLOYEE BENEFITS AND TAXES	\$34.69
3.28	AUDIENCE PROJECT APS					DATA COST	\$22,624.00
3.29	AUDIENS S.R.L.					DATA COST	\$10,035.00
3.30	BEACHFRONT MEDIA LLC	400 S. ATLANTIC AVENUE, ORMOND BEACH, FL 32176				MEDIA BUY	\$192,623.18
3.31	BEACHFRONT MEDIA LLC	400 S. ATLANTIC AVENUE, ORMOND BEACH, FL 32176				MEDIA BUY	\$64,274.80
3.32	BIDSWITCH INC	19 WEST 24TH STREET, NEW YORK, NY 10010				MEDIA BUY	\$1,259,340.52
3.33	BIDSWITCH INC	19 WEST 24TH STREET, NEW YORK, NY 10010				MEDIA BUY	\$470,833.00
3.34	BORDEN LADNER GERVAIS	1200 WATERFRONT CENTRE, VANCOUVER, BC V7X 1T2 CANADA			X	PROFESSIONAL FEES AND OUTSOURCING	\$1,406.01
3.35	CABLATO LTD	85 FRAMPTON STREET, LONDON, NW8 8NQ GREAT BRITAIN				MEDIA BUY	\$345.61
3.36	CABLATO LTD	85 FRAMPTON STREET, LONDON, NW8 8NQ GREAT BRITAIN				MEDIA BUY	\$5,551.59
3.37	CANTEEN REFRESHMENT SERVICE	FILE # 50196, LOS ANGELES, CA 90074-0196				SOCIAL & WELFARE	\$1,118.77
3.38	CARAT USA, INC.	500 WOODWARD AVE., 23RD FLOOR, DETROIT, MI 48226			X	IT EXPENSES	\$40,326.60
3.39	CELTRA, INC.					MEDIA BUY	\$254.07
3.40	CINTAS CORP-WDA	PO BOX 725, CINCINNATI, OH 45263-0910				UTILITIES AND MAINTENANCE	\$156.40
3.41	CITY & COUNTY OF DENVER	TREASURY DIVISION, DENVER, CO 80217-0420				OTHER EXPENSES	\$4,620.78
3.42	CLARK COUNTY ASSESSOR NEVADA	500 S. GRAND CENTRAL PKWY., 2ND FLOOR, LAS VEGAS, NV 89155-1401				TAXES	\$150,159.77
3.43	COLORADO STATE TREASURER	PO BOX 956, DENVER, CO 80201-0956				OTHER EXPENSES	\$17,640.34
3.44	COMSCORE INC - USD ONLY	14140 COLLECTION CENTER DR, CHICAGO, IL 60693				DATA COST	\$164,897.97
3.45	COMSCORE INC - USD ONLY	14140 COLLECTION CENTER DR, CHICAGO, IL 60693				DATA COST	\$297,696.00
3.46	CONFIANT INC.	833 BROADWAY, NEW YORK, NY 10003				DATA COST	\$62,260.73
3.47	CONFIANT INC.	833 BROADWAY, NEW YORK, NY 10003				DATA COST	\$18,745.00
3.48	CONNATIX NATIVE EXCHANGE INC.	492 BROOME STREET FLOOR 6, NEW YORK, NY 10013				MEDIA BUY	\$2,865.40
3.49	CONNATIX NATIVE EXCHANGE INC.	492 BROOME STREET FLOOR 6, NEW YORK, NY 10013				MEDIA BUY	\$22,692.00
3.50	CONSUMERS ENERGY - ELECTRIC-WDA	PO BOX 740309, CINCINNATI, OH 45274-0309				UTILITIES AND MAINTENANCE	\$1,402.86
3.51	CONSUMERS ENERGY - GAS-WDA	PO BOX 740309, CINCINNATI, OH 45274-0309				UTILITIES AND MAINTENANCE	\$388.16
3.52	CONTROL AIR CONDITIONING SERVICE CORPORATION	5200 EAST LA PALMA AVENUE, ANAHEIM, CA 92807				MAINTENANCE & REPAIRS	\$165.00
3.53	COOL MEDIUM, LLC	3520 NEWTON STREET, DENVER, CO 80211				IT EXPENSES	\$12,260.00
3.54	COUNTY OF HENRICO, VIRGINIA	PO BOX 90775, HENRICO, VA 23273-0775				OTHER EXPENSES	\$171,750.57
3.55	COX COMET, LLC	1001 MARSHALL STREET, REDWOOD CITY, CA 94063			X	MEDIA BUY	\$299,194.07
3.56	COX COMET, LLC	1001 MARSHALL STREET, REDWOOD CITY, CA 94063				MEDIA BUY	\$24,696.21
3.57	CREDITORS ADJUSTMENT BUREAU, INC.	PO BOX 5932, SHERMAN OAKS, CA 91423			X	IT EXPENSES	\$6,364.82
3.58	CYBERSOURCE	PO BOX 742842, LOS ANGELES, CA 90074-2842			X	FINANCING	\$3.31
3.59	DATALOGIX INC X+1					DATA COST	\$87,000.00
3.60	DELL FINANCIAL SERVICES LLC	PAYMENT PROCESSING CENTER, CAROL STREAM, IL 60197-6549				CAPITAL LEASE	\$11,617.95
3.61	DISTRICT M INC.	5455, AV. DE GASPÉ, SUITE 730, MONTREAL, H2T 3B3 CANADA				MEDIA BUY	\$198,808.31
3.62	DISTRICT M INC.	5455, AV. DE GASPÉ, SUITE 730, MONTREAL, H2T 3B3 CANADA				MEDIA BUY	\$91,490.00
3.63	DOUBLE VERIFY, INC.	575 8TH AVE 8TH FLOOR, NEW YORK, NY 10018				MEDIA INVENTORY VALIDATION	\$330,497.76
3.64	DOUBLE VERIFY, INC.	575 8TH AVE 8TH FLOOR, NEW YORK, NY 10018				MEDIA INVENTORY VALIDATION	\$150,795.82
3.65	DT CLIENT SERVICES, LLC					IT EXPENSES	\$8,944.42
3.66	EASTRIDGE WORKFORCE SOLUTIONS	SECURE TALENT, INC, LOS ANGELES, CA 90084-3208				PROFESSIONAL FEES AND OUTSOURCING	\$6,462.53
3.67	EASTRIDGE WORKFORCE SOLUTIONS	SECURE TALENT, INC, LOS ANGELES, CA 90084-3208				PROFESSIONAL FEES AND OUTSOURCING	\$2,258.06
3.68	EE EXPENSE REPORTS				X	OTHER EXPENSES	\$1,838.64
3.69	EFULFILLMENT SERVICE INC					MARKETING	\$876.89
3.70	EHRlich FORMERLY ERADICO PEST SERVICES	PO BOX 13848, READING, PA 19612				MAINTENANCE & REPAIRS	\$35.00
3.71	EMPLOYEE REIMBURSEMENTS					EMPLOYEE T&E	\$38,958.55
3.72	EMX DIGITAL LLC	902 CARNEGIE CENTER STE 220, PRINCETON, NJ 08844				MEDIA BUY	\$293,094.44
3.73	EMX DIGITAL LLC	902 CARNEGIE CENTER STE 220, PRINCETON, NJ 08844				MEDIA BUY	\$84,734.00
3.74	EQUINIX (GERMANY) GMBH	353 BUCKINGHAM AVENUE, SLOUGH, SL1 4PF GERMANY				DATA CENTER	\$20,247.30
3.75	EQUINIX (NETHERLANDS) B.V X+1	PO BOX 12478, NETHERLANDS				DATA CENTER	\$27,734.71
3.76	EQUINIX HONG KONG LIMITED	SUITE 5305-06, 18 HARBOUR ROAD, SAR HONG KONG				DATA CENTER	\$1,354.84
3.77	EQUINIX, INC	4252 SOLUTIONS CENTER, CHICAGO, IL 60677-4002				DATA CENTER	\$157,301.96
3.78	ERI ECONOMIC RESEARCH INSTITUTE, INC.	8575 164TH AVENUE NE, REDMOND, WA 98052			X	OTHER EXPENSES	\$1,307.90
3.79	ESTES FORWARDING WORLDWIDE LLC	P B BOX 26206, RICHMOND, VA 23260				OTHER EXPENSES	\$163.28
3.80	EVERBRIDGE, INC.	500 NORTH BRAND BOULEVARD, GLENDALE, CA 91203			X	IT EXPENSES	\$11,545.00
3.81	EVIDON, INC. FKA GHOSTERY, INC.	10 EAST 39TH STREET, NEW YORK, NY 10016				DATA COST	\$11,388.73
3.82	EVIDON, INC. FKA GHOSTERY, INC.	10 EAST 39TH STREET, NEW YORK, NY 10016				DATA COST	\$5,265.00
3.83	EVITE, INC.	600 WILSHIRE BOULEVARD, LOS ANGELES, CA 90017				DATA COST	\$6,000.00
3.84	EVITE, INC.	600 WILSHIRE BOULEVARD, LOS ANGELES, CA 90017				DATA COST	\$12,000.00
3.85	EXELATE, INC.	18 SOHO SQUARE, LONDON, W1D 3QL				DATA COST	\$140,064.76
3.86	EXELATE, INC.	18 SOHO SQUARE, LONDON, W1D 3QL				DATA COST	\$31,630.00
3.87	EYEOTA PTE LTD	12A UPPER CIRCULAR ROAD, SINGAPORE, 58410 SINGAPORE				DATA COST	\$73,217.62
3.88	EYEOTA PTE LTD	12A UPPER CIRCULAR ROAD, SINGAPORE, 58410 SINGAPORE				DATA COST	\$104,523.65
3.89	FACEBOOK	1601 WILLOW ROAD, MENLO PARK, CA 94025				MEDIA BUY	\$13,471.98
3.90	FACEBOOK	1601 WILLOW ROAD, MENLO PARK, CA 94025				MEDIA BUY	\$2,593.00
3.91	FEDEX	PO BOX 7221, PASADENA, CA 91109-7321			X	UTILITIES AND MAINTENANCE	\$171.22
3.92	FHE3 GMBH	LEOPOLDSTRASSE 5, KARLSRUHE, 76133 GERMANY				IT EXPENSES	\$166,000.00
3.93	FHE3 GMBH	LEOPOLDSTRASSE 5, KARLSRUHE, 76133 GERMANY				IT EXPENSES	\$74,967.74
3.94	FLASHTALKING INC					MEDIA BUY	\$15,584.94
3.95	FLUCT, INC.	SHIBUYA FIRSTPLACE 8/F, TOKYO, JAPAN				MEDIA BUY	\$303.64
3.96	FLUCT, INC.	SHIBUYA FIRSTPLACE 8/F, TOKYO, JAPAN				MEDIA BUY	\$0.00
3.97	FORMAT LLC					IT EXPENSES	\$4,500.00
3.98	FOURSQUARE LABS, INC.					MEDIA BUY	\$2,987.00
3.99	FRAGOMEN, DEL REY, BERNSEN & LOEWY LLP	250 MONTGOMERY STREET, SAN FRANCISCO, CA 94104				PROFESSIONAL FEES AND OUTSOURCING	\$3,856.77
3.100	FREEWHEEL FORMERLY STICKY ADS TV S.A.	AU CAPITAL DE 249355, NEUILLY, 92200 FRANCE				MEDIA BUY	\$80,886.41
3.101	FREEWHEEL FORMERLY STICKY ADS TV S.A.	AU CAPITAL DE 249355, NEUILLY, 92200 FRANCE				MEDIA BUY	\$37,582.00
3.102	FYBER MEDIA GMBH					MEDIA BUY	\$6,578.48

Schedule F

List All Creditors with Nonpriority Unsecured Claims

	Non-priority Creditor's Name	Address	Contingent	Unliquidated	Disputed	Basis For The Claim	Amount of Claim
	GENERAL VENDOR RF - INSERT VENDOR NAME IN REMARKS					OTHER EXPENSES	\$246,632.05
3.103	GENERAL VENDOR- T&E					EMPLOYEE	\$1,218.24
3.105	GENIEE INTERNATIONAL PTE LTD.	24 PECK SEAH STREET #04-03, SINGAPORE, 79314 SINGAPORE				MEDIA BUY	\$35,523.49
3.106	GENIEE INTERNATIONAL PTE LTD.	24 PECK SEAH STREET #04-03, SINGAPORE, 79314 SINGAPORE				MEDIA BUY	\$7,941.00
3.107	GOOGLE INC X+1	DOUBLECLICK TECHSOLUTIONS, PHILADELPHIA, PA 191707366				MEDIA BUY	\$4,250.00
3.108	GOOGLE INC. - DOUBLECLICK	DEPT 33654, SAN FRANCISCO, CA 94139				MEDIA BUY	\$1,838,711.47
3.109	GOOGLE INC. - DOUBLECLICK	DEPT 33654, SAN FRANCISCO, CA 94139				MEDIA BUY	\$874,957.00
3.110	GOOGLE IRELAND HOLDINGS UNLIMITED COMPANY	GORDON HOUSE, DUBLIN 4, IE 6388047V IRELAND				MEDIA BUY	\$398.82
3.111	GOOGLE IRELAND HOLDINGS UNLIMITED COMPANY	GORDON HOUSE, DUBLIN 4, IE 6388047V IRELAND				MEDIA BUY	\$240.00
3.112	GRANT THORNTON LLP	1901 S. MEYERS RD., SUITE 455, OAKBROOK TERRACE, IL 60181				PROFESSIONAL FEES AND OUTSOURCING	\$19,000.00
3.113	GRUBHUB FOR WORK	PO BOOX 748570, LOS ANGELES, CA 90074-8570				SOCIAL & WELFARE	\$2,673.83
3.114	GRUBHUB HOLDINGS INC	111 W. WASHINGTON STREET, CHICAGO, IL 60602				SOCIAL & WELFARE	\$41,108.13
3.115	GTT (FORMERLY NEUTRAL TANDEM)	DEPT 111070, HARTFORD, CT 06115-0421				DATA CENTER	\$36,872.13
3.116	GTT (FORMERLY NEUTRAL TANDEM)	DEPT 111070, HARTFORD, CT 06115-0421				DATA CENTER	\$32,764.00
3.117	GUCKENHEIMER ENTERPRISES, INC.	PO BOX 740900, LOS ANGELES, CA 90074-0900				SOCIAL & WELFARE	\$7,326.98
3.118	GUMGUM, INC.	1314 7TH STREET, 5TH FLOOR, SANTA MONICA, CA 90401				MEDIA BUY	\$425,438.63
3.119	GUMGUM, INC.	1314 7TH STREET, 5TH FLOOR, SANTA MONICA, CA 90401				MEDIA BUY	\$370,472.00
3.120	HARVARD MAINTENANCE, INC.	59 MAIDEN LANE, NEW YORK, NY 10038			X	IT EXPENSES	\$65.12
3.121	HARVEST DIGITAL LIMITED	40 CLIFTON STREET, LONDON, EC2A 4DX GREAT BRITAIN				AR REBATE / REFUND	\$26,224.91
3.122	HERITAGE GLOBAL SA	VIA TREVANO, LUGANO, 6900 CHINA				AR REBATE / REFUND	\$28,587.43
3.123	I360, LLC X+1					DATA COST	\$6,034.64
3.124	IBM CORPORATION					DATA COST	\$57,912.47
3.125	IC 233 BUILDING COMPANY LLC	250 BROADWAY, SUITE 3001, NEW YORK, NY 10007				RENT	\$2,296.00
3.126	ILLINOIS SECRETARY OF STATE	DEPARTMENT OF BUSINESS SERVICES, SPRINGFIELD, IL 62756				OTHER EXPENSES	\$25,000.00
3.127	INDEX EXCHANGE, INC.	74 WINGOLD AVENUE, TORONTO, ON M6B 1P5 CANADA				MEDIA BUY	\$6,912,926.41
3.128	INDEX EXCHANGE, INC.	74 WINGOLD AVENUE, TORONTO, ON M6B 1P5 CANADA				MEDIA BUY	\$955,206.21
3.129	INDUSTRY INDEX, LLC	47 EAST 88TH STREET, NEW YORK, NY 10128				MARKETING	\$4,250.00
3.130	INFOGROUP, INC.					DATA COST	\$1,201.64
3.131	INTEGRAL AD SCIENCE (INTERNATIONAL) WIRE	21 HANOVER ST, WIS 1 YU GREAT BRITAIN				MEDIA INVENTORY VALIDATION	\$2,625.13
3.132	INTEGRAL AD SCIENCE (INTERNATIONAL) WIRE	21 HANOVER ST, WIS 1 YU GREAT BRITAIN				MEDIA INVENTORY VALIDATION	\$47,022.92
3.133	INTEGRAL AD SCIENCE, INC. FORMERLY ADSAFE	37 EAST 18TH, 7TH FL, NEW YORK, NY 10003			X	MEDIA INVENTORY VALIDATION	\$556,043.59
3.134	INTEGRAL AD SCIENCE, INC. FORMERLY ADSAFE	37 EAST 18TH, 7TH FL, NEW YORK, NY 10003				MEDIA INVENTORY VALIDATION	\$261,084.14
	INTERCOMPANY - MEDIAMIND TECHNOLOGIES (SHANGHAI) LTD.					INTERCOMPANY CLAIM	\$140,541.00
3.135	INTERCOMPANY - ROCKET FUEL CZECH SERVICES S.R.O.					INTERCOMPANY CLAIM	\$696,072.63
3.136	INTERCOMPANY - ROCKET FUEL GMBH					INTERCOMPANY CLAIM	\$1,076,173.49
3.137	INTERCOMPANY - ROCKET FUEL LTD					INTERCOMPANY CLAIM	\$8,907,800.94
3.138	INTERCOMPANY - ROCKET SCIENCE MEDIA INC.					INTERCOMPANY CLAIM	\$289,415.57
3.139	INTERCOMPANY - SIZMEK SARL					INTERCOMPANY CLAIM	\$0.17
3.140	INTERCOMPANY - SIZMEK TECHNOLOGIES K.K.					INTERCOMPANY CLAIM	\$21,334.00
3.141	INTERCOMPANY - SIZMEK TECHNOLOGIES GMBH					INTERCOMPANY CLAIM	\$200,298.94
3.142	INTERCOMPANY - SIZMEK TECHNOLOGIES INC.					INTERCOMPANY CLAIM	\$13,705,018.49
3.143	INTERCOMPANY - SIZMEK TECHNOLOGIES LTD					INTERCOMPANY CLAIM	\$1,527,566.96
3.144	INTERCOMPANY - SIZMEK TECHNOLOGIES PHILS. INC.					INTERCOMPANY CLAIM	\$96,006.00
3.145	INTERCOMPANY - WDA					INTERCOMPANY CLAIM	\$131,766.88
3.146	INTERCOMPANY - X+1					INTERCOMPANY CLAIM	\$30,901,482.82
3.147	INTERNAP NETWORK SERVICES X+1	DEPT 0526, DALLAS, TX 753120526				DATA CENTER	\$413.60
3.148	INTERNAP NETWORKS SERVICES CORP	12120 SUNSET HILLS ROAD, SUITE 330, RESTON, VA 20190				DATA CENTER	\$81,034.47
3.149	IQOPTIONS EUROPE LTD	GLOBAL GATEWAY 8, PROVIDENCE, SEYCHELLES			X	IT EXPENSES	\$1,273.17
3.150	JW PLAYER, INC.	2 PARK AVENUE, NEW YORK, NY 10016				IT EXPENSES	\$2,640.00
3.151	KAISER PERMANENTE	PO BOX 12929, OAKLAND, CA 94106				PAYROLL EMPLOYEE BENEFITS AND TAXES	\$18,042.02
3.152	KANTAR MEDIA INTELLIGENCE					DATA COST	\$16,263.85
3.153	LAUNDRY LIAISON	1868 HARPER ROAD, MASON, MI 48854				MAINTENANCE & REPAIRS	\$2,904.84
3.154	LAUNDRY LIAISON	1868 HARPER ROAD, MASON, MI 48854				MAINTENANCE & REPAIRS	\$2,709.68
3.155	LIKQID MEDIA	701 BRAZOS STREET, FLOOR 8, AUSTIN, TX 78701				MEDIA BUY	\$0.00
3.156	LIKQID MEDIA	701 BRAZOS STREET, FLOOR 8, AUSTIN, TX 78701				MEDIA BUY	\$12,472.00
3.157	LINKEDIN CORP	62228 COLLECTIONS CENTER DRIVE, CHICAGO, IL 60693-0622				PROFESSIONAL FEES AND OUTSOURCING	\$26,234.75
3.158	LINKFIRE APS					DATA COST	\$14,500.00
3.159	LIVERAMP FORMERLY ACXIOM CORPORATION	4057 COLLECTION CENTER DR, CHICAGO, IL 60693			X	DATA COST	\$839,448.86
3.160	LIVERAMP FORMERLY ACXIOM CORPORATION	4057 COLLECTION CENTER DR, CHICAGO, IL 60693				DATA COST	\$447,848.00
3.161	LOHIKA SYSTEMS, INC.	1825 S. GRANT STREET, SAN MATEO, CA 94402				PROFESSIONAL FEES AND OUTSOURCING	\$603,715.26
3.162	LOHIKA SYSTEMS, INC.	1825 S. GRANT STREET, SAN MATEO, CA 94402				PROFESSIONAL FEES AND OUTSOURCING	\$177,935.48
3.163	MANTA MEDIA, INC.					MEDIA BUY	\$6,034.55
3.164	MATTHEW CORWINE	350 MANHATTAN AVENUE, BROOKLYN, NY 11211				IT EXPENSES	\$5,850.00
3.165	MEDIA SHAKERS CORP.				X	IT EXPENSES	\$33,286.38
3.166	MEDIA.NET ADVERTISING FZ-LLC	107/108 DIC BUILDING 5, DUBAI INTERNET CITY, 215028 UNITED ARAB EMIRATES				MEDIA BUY	\$1,464,589.79
3.167	MEDIA.NET ADVERTISING FZ-LLC	107/108 DIC BUILDING 5, DUBAI INTERNET CITY, 215028 UNITED ARAB EMIRATES				MEDIA BUY	\$147,010.00
3.168	MERITDIRECT, LLC.					DATA COST	\$4,833.00
3.169	MERKLE INC.	7001 COLUMBIA GATEWAY DRIVE, COLUMBIA, MD 21046				DATA COST	\$5,310.92
3.170	MERKLE INC.	7001 COLUMBIA GATEWAY DRIVE, COLUMBIA, MD 21046				DATA COST	\$24,876.00
3.171	MILLER, EGAN, MOLTER & NELSON LLP	2911 TURTLE CREEK BOULEVARD, DALLAS, TX 75219				PROFESSIONAL FEES AND OUTSOURCING	\$5,580.29
3.172	MITEL NETWORKS INC. FORMERELY SHORETEL	1146 N. ALMA SCHOOL RD., MESA, AZ 85201				COMMUNICATIONS	\$2,602.76
3.173	MOAT INC.	PO BOX 44471, SAN FRANCISCO, CA 94144				DATA COST	\$55,425.81
3.174	MOPUB, INC	PO BOX 12027, NEWARK, NJ 07101-5027				MEDIA BUY	\$142,482.24
3.175	MOPUB, INC					MEDIA BUY	\$78,407.00
3.176	MORNINGSTAR REALTIME DATA LTD	1 OLIVER'S YARD, LONDON, EC1Y 1HQ GREAT BRITAIN				DATA CENTER	\$2,250.00
3.177	MR. ANKIT BINDAL				X	IT EXPENSES	\$100.00
3.178	NATIVE ADS INC	244 5TH AVENUE, NEW YORK, NY 10001-7604				MEDIA BUY	\$200,162.53
3.179	NATIVE ADS INC	244 5TH AVENUE, NEW YORK, NY 10001-7604				MEDIA BUY	\$48,421.00
3.180	NETWORK ADVERTISING INITIATIVE	509 7TH STREET NW, WASHINGTON, DC 20004				PROFESSIONAL FEES AND OUTSOURCING	\$6,387.10
3.181	NEUSTAR	BANK OF AMERICA, ATLANTA, GA 30353-7833			X	DATA CENTER	\$59,112.00
3.182	NEUSTAR DATA SERVICES, INC.	BANK OF AMERICA, ATLANTA, GA 30374-2000				DATA COST	\$16,066.64
3.183	NEUSTAR DATA SERVICES, INC.	BANK OF AMERICA, ATLANTA, GA 30374-2000				DATA COST	\$3,628.00
3.184	NEUSTAR INFORMATION SERVICES, INC.	BANK OF AMERICA, ATLANTA, GA 30374-2000				DATA COST	\$202,658.80
3.185	NEUSTAR INFORMATION SERVICES, INC.	BANK OF AMERICA, ATLANTA, GA 30374-2000				DATA COST	\$102,490.00
3.186	NEW YORK CITY DEPARTMENT OF FINANCE	PO BOX 3646, NEW YORK, NY 10008-3646				TAXES	\$30,588.52
3.187	NEWMARK OF SOUTHERN CALIFORNIA DBA NEWMARK						
3.188	KNIGHT FRANK	500 W. MONROE STREET, SUITE 2900, CHICAGO, IL 60661				UTILITIES AND MAINTENANCE	\$160,528.63
3.189	NIELSEN	24150 NETWORK PLACE, CHICAGO, IL 60673-1241				DATA COST	\$118,559.59
3.190	NIELSEN	24150 NETWORK PLACE, CHICAGO, IL 60673-1241				DATA COST	\$85,600.54
3.191	NORTH CAROLINA DEPARTMENT OF REVENUE	PO BOX 25000, RALEIGH, NC 27640-0520				OTHER EXPENSES	\$0.00
3.192	NTT AMERICA, INC.	PO BOX 660322, DALLAS, TX 75266-0322				DATA CENTER	\$7,832.92
3.193	OATH (AMERICAS) INC FORMERLY AOL ADVERTISING	GENERAL POST OFFICE, NEW YORK, NY 10087-5696			X	MEDIA BUY	\$146,281.85
3.194	OATH (AMERICAS) INC FORMERLY AOL ADVERTISING	GENERAL POST OFFICE, NEW YORK, NY 10087-5696				MEDIA BUY	\$224,845.00
3.195	OFFICE DEPOT					EMPLOYEE	\$1,500.00
3.196	OH TAX					TAXES	\$80,222.26
3.197	OPENX TECHNOLOGIES INC	DEPT CH 19650, PALATINE, IL 60055				MEDIA BUY	\$4,568,022.26
3.198	OPENX TECHNOLOGIES INC	DEPT CH 19650, PALATINE, IL 60055				MEDIA BUY	\$720,889.00
3.199	ORACLE - CROSSWISE LTD	500 ORACLE PARKWAY, REDWOOD SHORES, CA 94065				DATA COST	\$47,903.23
3.200	ORACLE AMERICA INC.	500 ORALCE PARKWAY, REDWOOD CITY, CA 94065				DATA COST	\$391,704.79
3.201	ORACLE AMERICA INC.	500 ORALCE PARKWAY, REDWOOD CITY, CA 94065				DATA COST	\$530,476.48
3.202	ORACLE-DATALOGIX, INC.	PO BOX 203448, DALLAS, TX 75320-3448				DATA COST	\$37,738.48

Schedule F

List All Creditors with Nonpriority Unsecured Claims

	Non-priority Creditor's Name	Address	Contingent	Unliquidated	Disputed	Basis For The Claim	Amount of Claim
3.203	ORACLE-DATALOGIX, INC.	PO BOX 203448, DALLAS, TX 75320-3448				DATA COST	\$30,022.55
3.204	OTHER UNRECONCILED AMOUNTS					OTHER	\$3,722.59
3.205	OUTBRAIN INC.	39 WEST 13TH STREET, NEW YORK, NY 10011				MEDIA BUY	\$143,558.30
3.206	OUTBRAIN INC.	39 WEST 13TH STREET, NEW YORK, NY 10011				MEDIA BUY	\$81,601.00
3.207	PLACED, INC.	1601 5TH AVENUE, SEATTLE, WA 98101				DATA COST	\$24,472.41
3.208	PLACED, INC.	1601 5TH AVENUE, SEATTLE, WA 98101				DATA COST	\$31,266.46
3.209	PLACEMEDIA, INC.	PO BOX 392068, PITTSBURGH, PA 15251				MEDIA BUY	\$418,948.88
3.210	PLACEMEDIA, INC.	PO BOX 392068, PITTSBURGH, PA 15251				MEDIA BUY	\$286,685.00
3.211	PROPER DIGITAL MARKETING AGENCY	HELSINKI OY, HELSINKI, 150 FINLAND			X	IT EXPENSES	\$10,557.85
3.212	PUBMATIC, INC.	PO BOX 347402, PITTSBURGH, PA 15251-4402				MEDIA BUY	\$4,939,230.13
3.213	PUBMATIC, INC.	PO BOX 347402, PITTSBURGH, PA 15251-4402				MEDIA BUY	\$445,818.31
3.214	PUBNATIVE GMBH	GREIFSWALDER, BERLIN, 10405 GERMANY				MEDIA BUY	\$15,943.41
3.215	PUBNATIVE GMBH	GREIFSWALDER, BERLIN, 10405 GERMANY				MEDIA BUY	\$15,828.00
3.216	PULSEPOINT, INC. X+1	DEPT CH 19112, PALATINE, IL 600559112				MEDIA BUY	\$215,130.53
3.217	PULSEPOINT, INC. X+1	DEPT CH 19112, PALATINE, IL 600559112				MEDIA BUY	\$54,298.00
3.218	REDWOOD CITY SCHOOL DISTRICT	750 BRADFORD STREET, REDWOOD CITY, CA 94063			X	OTHER EXPENSES	\$675.00
3.219	RHYTHMONE (US) HOLDINGS INC	251 KEARNEY STREET, SAN FRANCISCO, CA 94108				MEDIA BUY	\$732,836.24
3.220	RHYTHMONE (US) HOLDINGS INC	251 KEARNEY STREET, SAN FRANCISCO, CA 94108				MEDIA BUY	\$158,640.00
3.221	RISKIQ, INC.	22 BATTERY STREET, SAN FRANCISCO, CA 94111				DATA COST	\$14,516.13
3.222	ROMANOFF CONSULTING					MARKETING	\$6,160.00
3.223	RUBICON PROJECT INC.	DEPT CH 16601, PALATINE, IL 60055-6601				MEDIA BUY	\$2,063,941.46
3.224	RUBICON PROJECT INC.	DEPT CH 16601, PALATINE, IL 60055-6601				MEDIA BUY	\$1,019,856.25
3.225	SACKS, RICKETTS & CASE LLP	2800 NORTH CENTRAL AVENUE, PHOENIX, AZ 85004				PROFESSIONAL FEES AND OUTSOURCING	\$35,490.75
3.226	SACKS, RICKETTS & CASE LLP	2800 NORTH CENTRAL AVENUE, PHOENIX, AZ 85004				PROFESSIONAL FEES AND OUTSOURCING	\$92,293.35
3.227	SAN FRANCISCO TAX COLLECTOR	PO BOX 7425, SAN FRANCISCO, CA 94120-7425				OTHER EXPENSES	\$13,674.19
3.228	SHARETHIS, INC	4005 MIRANDA AVENUE, PALO ALTO, CA 94304				MEDIA BUY	\$125,000.00
3.229	SHARETHIS, INC	4005 MIRANDA AVENUE, PALO ALTO, CA 94304				MEDIA BUY	\$22,581.00
3.230	SHRED-IT USA	PO BOX 13574, NEW YORK, NY 10087-3574				UTILITIES AND MAINTENANCE	\$165.46
3.231	SIGMA TECHNOLOGY SOLUTIONS, INC.	PO BOX 733113, DALLAS, TX 75373-3113				IT EXPENSES	\$120,485.79
3.232	SIMPLICITY MARKETING LTD.					MEDIA BUY	\$40,101.67
	SIZMEK TECHNOLOGIES, INC. FORMERLY MEDIAMIND INC.	PO BOX 206848, DALLAS, TX 75320			X	DATA COST	\$93.83
3.234	SMAATO INC.	2525 CORPORATE PLACE, MONTEREY PARK, CA 91754				MEDIA BUY	\$55,089.58
3.235	SMAATO INC.	2525 CORPORATE PLACE, MONTEREY PARK, CA 91754				MEDIA BUY	\$60,393.00
3.236	SMART ADSERVER	RUE DE LA CHAUSSEE D'ANTIN, PARIS, 75009 FRANCE				MEDIA BUY	\$150,483.33
3.237	SMART ADSERVER	RUE DE LA CHAUSSEE D'ANTIN, PARIS, 75009 FRANCE				MEDIA BUY	\$109,474.00
3.238	SONOBI INC.	444 W NEW ENGLAND AVENUE, WINTER PARK, FL 32789				MEDIA BUY	\$306,852.57
3.239	SONOBI INC.	444 W NEW ENGLAND AVENUE, WINTER PARK, FL 32789				MEDIA BUY	\$92,386.00
3.240	SOVRN FORMERLY LIJIT NETWORKS, INC.	1750 29TH STREET, SUITE 2036, BOULDER, CO 80301				MEDIA BUY	\$706,092.79
3.241	SOVRN FORMERLY LIJIT NETWORKS, INC.	1750 29TH STREET, SUITE 2036, BOULDER, CO 80301				MEDIA BUY	\$178,856.00
3.242	SPOTXCHANGE, INC.	DEPT LA 24040, PASADENA, CA 91185-4040				MEDIA BUY	\$278,990.33
3.243	SPOTXCHANGE, INC.	DEPT LA 24040, PASADENA, CA 91185-4040				MEDIA BUY	\$51,885.00
3.244	SPRINT	PO BOX 4181, CAROL STREAM, IL 60197-4181			X	COMMUNICATIONS	\$1,024.08
3.245	STROEER SSP GMBH	ST.-MARTIN-STR. 106, MUNICH, 81669 GERMANY				MEDIA BUY	\$15,815.10
3.246	STROEER SSP GMBH	ST.-MARTIN-STR. 106, MUNICH, 81669 GERMANY				MEDIA BUY	\$11,154.00
3.247	STS SOLUTIONS INC.					IT EXPENSES	\$7,984.00
3.248	SUBLIME SKINZ					MEDIA BUY	\$73,646.00
3.249	SWITCH CONCEPTS LTD					MEDIA BUY	\$26,892.26
3.250	SYSTEM SOFT TECHNOLOGIES, LLC	3000 BAYPORT DRIVE, SUITE #840, TAMPA, FL 33607				PROFESSIONAL FEES AND OUTSOURCING	\$27,200.00
3.251	SYSTEM SOFT TECHNOLOGIES, LLC	3000 BAYPORT DRIVE, SUITE #840, TAMPA, FL 33607				PROFESSIONAL FEES AND OUTSOURCING	\$12,554.84
3.252	TABLEAU SOFTWARE, INC.	1621 N. 34TH STREET, SEATTLE, WA 98103				PROFESSIONAL FEES AND OUTSOURCING	\$11,429.04
3.253	TABOOLA, INC	1115 BROADWAY, NEW YORK, NY 10010				MEDIA BUY	\$18,073.22
3.254	TABOOLA, INC	1115 BROADWAY, NEW YORK, NY 10010				MEDIA BUY	\$10,565.00
3.255	TAPAD, INC.	60 MADISON AVENUE, NEW YORK, NY 10010				DATA COST	\$30,000.00
3.256	TAPAD, INC.	60 MADISON AVENUE, NEW YORK, NY 10010				DATA COST	\$19,032.00
3.257	TARGETSMART COMMUNICATIONS, LLC					DATA COST	\$97,500.00
3.258	TAX AGENCY CA					TAXES	\$0.00
3.259	TEKRELANCE LLC	46560 FREMONT BLVD, UNIT 302, FREMONT, CA 94538				CONTRACTORS	\$4,500.00
3.260	TELARIA PTY LTD					MEDIA BUY	\$17,946.00
3.261	TELARIA, INC FORMERLY TREMOR VIDEO, INC.	BROADWAY, NEW YORK, NY 10038				MEDIA BUY	\$145,928.78
3.262	TELARIA, INC FORMERLY TREMOR VIDEO, INC.	BROADWAY, NEW YORK, NY 10038				MEDIA BUY	\$64,590.00
3.263	TELETRAX BV	HIGH TECH CAMPUS 9, THE NEATHERLANDS			X	MEDIA BUY	\$2,188.88
3.264	TELSTRA INTERNATIONAL LIMITED	19/F TELECOM HOUSE, WANCHAI, HONG KONG				DATA CENTER	\$27,263.87
3.265	THOMSON REUTERS-WEST PUBLISHING CORPORATION	PAYMENT CENTER, CAROL STREAM, IL 60197-6292				PROFESSIONAL FEES AND OUTSOURCING	\$1,072.66
3.266	TRANSUNION CORP	PO BOX 99506, CHICAGO, IL 60693-9506			X	DATA COST	\$25,000.00
3.267	TRINET					PAYROLL EMPLOYEE BENEFITS AND TAXES	\$0.00
3.268	TRUSIGNAL, INC					DATA COST	\$45,433.00
3.269	TRUSTARC, INC FORMERLY TRUSTE	835 MARKET STREET, SAN FRANCISCO, CA 94103				MEDIA BUY	\$1,466.36
3.270	TRUVANTIS, INC.	548 MARKET STREET, SAN FRANCISCO, CA 94104				PROFESSIONAL FEES AND OUTSOURCING	\$17,129.03
3.271	UPGRADE S.R.L.	VIA FERRANTE IMPARATO 190, NAPLES, 80146 ITALY				AR REBATE / REFUND	\$36,794.44
3.272	VERIZON (WDA)	PO BOX 15062, ALBANY, NY 12212			X	COMMUNICATIONS	\$690.01
3.273	VISUAL DNA IMAGINI EUROPE LIMITED (WIRE)					IT EXPENSES	\$6,034.64
3.274	WASHINGTON DEPARTMENT OF REVENUE					TAXES	\$0.00
3.275	WASHINGTON DEPARTMENT OF REVENUE					TAXES	\$135,479.20
3.276	WEATHERALPHA LLC					MEDIA BUY	\$3,150.05
3.277	WEBSITE REDESIGN					MARKETING	\$13,693.75
3.278	WIDE-OUT WORKFORCES INC.	UNIT 2802 PACIFIC STAR BUILDING, MAKATI, PHILLAPINES				PROFESSIONAL FEES AND OUTSOURCING	\$86,219.50
3.279	WIDE-OUT WORKFORCES INC.	UNIT 2802 PACIFIC STAR BUILDING, MAKATI, PHILLAPINES				PROFESSIONAL FEES AND OUTSOURCING	\$39,380.64
3.280	WILSON, SONSINI, GOODRICH & ROSATI	PO BOX 742866, LOS ANGELES, CA 90074-2866			X	IT EXPENSES	\$355.00
3.281	WINMARK CAPITAL CORPORATION	605 HIGHWAY 169 N, MINNEAPOLIS, MN 55441				CAPITAL LEASE	\$24,612.00
3.282	XORIAN CORPORATION	1248 REAMWOOD AVENUE, SUNNYVALE, CA 94089				PROFESSIONAL FEES AND OUTSOURCING	\$22,880.00
3.283	XORIAN CORPORATION	1248 REAMWOOD AVENUE, SUNNYVALE, CA 94089				PROFESSIONAL FEES AND OUTSOURCING	\$4,064.52
3.284	YIELDLAB AG	COLONNADEN 41, HAMBURG, 20354 GERMANY				MEDIA BUY	\$65,278.08
3.285	YIELDLAB AG	COLONNADEN 41, HAMBURG, 20354 GERMANY				MEDIA BUY	\$32,307.82
3.286	ZAYO GROUP, LLC	PO BOX 952136, DALLAS, TX 75395-2136				DATA CENTER	\$37,688.53
3.287	ZOOM VIDEO COMMUNICATIONS, INC.	55 ALMADEN BLVD., SAN JOSE, CA 95113				COMMUNICATIONS	\$14,566.23
						SUB-TOTAL:	\$111,621,062.13

Fill in this information to identify the case:

Debtor name: Sizmek DSP, Inc.

United States Bankruptcy for the District of: Southern New York

Case number: 19-10973

☐

Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

SEE ATTACHED SCHEDULE G EXHIBIT

interest

State the term

remaining

List the contract

number of any

government contract

Schedule G

Executory Contracts and Unexpired Leases

	Contract Counterparty	Description of Contract or Lease and Nature of Debtor's Interest	Detail	Date of Contract or Lease	Remaining Term	List Contract Number of Any Government Contract
2.1	195 BROADWAY PROPERTY LLC	LEASE (REAL PROP)	LEASE - NEW YORK	2/8/16	1/31/27	NA
2.2	1LIFE HEALTHCARE, INC.	VENDOR	HR, BENEFIT OFFERING (ONE MEDICAL GROUP / MEMBERSHIP)	1/1/16	12/31/18	NA
2.3	2121 PARK PLACE LP	LEASE (REAL PROP)	LEASE - EL SEGUNDO	6/1/2014	12/31/22	NA
2.4	4050, LLC	LEASE (REAL PROP)	LEASE - EAST LANSING	10/31/14	3/31/20	NA
2.5	7HOPS.COM INC. (DBA: ZERGNET)	CUSTOMER	TRIAL SS DSP ORDER	3/1/19	5/31/19	NA
2.6	ACXIOM CORPORATION	VENDOR	DATA ACCESS AGMT (ONBOARDING RESELLER)	12/9/17	N/A	NA
2.7	ADCELLERANT	CUSTOMER	PMP DSP WK ORDER	5/22/18	N/A	NA
2.8	ADCELLERANT	CUSTOMER	MSA DSP	5/22/18	N/A	NA
2.9	ADFIN SOLUTIONS, INC.	VENDOR	DATA SHARING AGMT (RFI BUYS MEDIA ON BEHALF OF ASSEMBLY)	4/7/17	N/A	NA
2.10	ADGRAVITYGROUP S.L.	VENDOR	CLIENT REFERRAL AGMT	11/1/16	N/A	NA
2.11	ADINGO (FLUCT, INC.)	VENDOR	JAPANESE EXCHANGE AGMT (RTB) & T&C	9/9/15	N/A	NA
2.12	ADLOOX LIMITED	VENDOR	AD VERIFICATION SOLUTION AGMT	7/13/16	N/A	NA
2.13	ADOBE SYSTEMS INCOPORATED	VENDOR	DATA ACCESS AGMT	12/12/13	12/11/14	NA
2.14	ADOBE SYSTEMS INCOPORATED	VENDOR	DIRECT AD BUY RIDER TO IAB	12/1/15	N/A	NA
2.15	ADOBE SYSTEMS INCORPORATED	VENDOR	RIDER TO IAB STANDARD TERMS V3	1/21/16	N/A	NA
2.16	ADREADY (CPX INTERACTIVE)	CUSTOMER	AMDT2 TO DSP WK ORDER	5/9/18	N/A	NA
2.17	ADRELATED FZ-LLC	CUSTOMER	SS DSP ORDER	3/1/19	N/A	NA
2.18	ADSIGE INC.	CUSTOMER	ADSERVING, SS DSP, DMP ORDER	11/1/18	N/A	NA
2.19	ADSOCIAL S.A. DE C.V.	CUSTOMER	SS DSP ORDER	1/1/19	N/A	NA
2.20	ADSQUARE GMBH	VENDOR	DATA USAGE AGMT FOR MANAGED SERVICE	12/22/16	N/A	NA
2.21	ADTECH US, INC.	VENDOR	MARKETPLACE BUYER T&C	1/14/13	1/13/14	NA
2.22	AERSERV LLC	VENDOR	MARKET BUYER AGMT FOR ADVERTISERS	5/24/17	N/A	NA
2.23	AFILIAS TECHNOLOGIES LTD. (DOTMOBI) (AKA DEVICEATLAS)	VENDOR	LIC AGMT	2/19/14	N/A	NA
2.24	AGENCY OF RECORD, LLC (DBA: QUALITY PRODUCE)	CUSTOMER	ADSERVING, MANAGED DSP	11/1/18	N/A	NA
2.25	AGOSTO, INC.	VENDOR	SRVS & LICENSE AGMT (GOOGLE APPS)	11/14/14	N/A	NA
2.26	AGOSTO, INC.	VENDOR	AMDT1 (SKYKIT)	9/16/15	N/A	NA
2.27	AIMCLEAR, LLC	CUSTOMER	SAS, SS DSP ORDER	2/1/19	N/A	NA
2.28	AKAMAI TECHNOLOGIES, INC.	VENDOR	ORDER 181575	8/1/2017	N/A	NA
2.29	ALPHA CRC LTD.	VENDOR	MASTER TRANSLATION AGMT	2/27/15	2/26/17	NA
2.30	AMERICAN EXPRESS (INCOMM)	CUSTOMER	DATA SHARING AGMT	6/29/18	N/A	NA
2.31	AMERICAN REGISTRY FOR INTERNET NUMBERS, LTD.	VENDOR	SRV AGMT	3/10/11	3/9/12	NA
2.32	AOL ADVERTISING, INC.	VENDOR	TECHNOLOGY AGMT (X+1)	4/28/14	4/27/15	NA
2.33	AOL ADVERTISING, INC.	VENDOR	ADVERTISING TECHNOLOGY AGMT	2/24/16	2/23/17	NA
2.34	APPLE INC.	VENDOR	APPLE DIRECT CUSTOMER AGMT	1/14/16	N/A	NA
2.35	APPLE, INC.	VENDOR	IOS DEV LIC AGMT	4/29/14	N/A	NA
2.36	APPNEXUS, INC.	VENDOR	EXCHANGE AGMT	3/2/09	N/A	NA
2.37	APPNEXUS, INC.	VENDOR	ADNEXUS AGMT BUYER (W/ X+1)	4/30/09	N/A	NA
2.38	APPNEXUS, INC.	VENDOR	DISPLAYWORDS AGMT (W/ X+1)	1/1/11	12/31/11	NA
2.39	APPNEXUS, INC.	VENDOR	DATA MANAGEMENT PLATFORM AGMT	5/21/15	N/A	NA
2.40	APPNEXUS, INC.	VENDOR	MAPUID SUPPLEMENT (TO DATA AGMT)	2/5/16	N/A	NA
2.41	ARISTA NETWORKS, INC.	VENDOR	SOW	2/10/17	N/A	NA
2.42	ARVIND KAPUGANTI	VENDOR	CONSULT AGMT (OFFICE IN HYDERABAD, TELANGANA, INDIA)	10/17/16	N/A	NA
2.43	ARVIND KAPUGANTI	VENDOR	ADMT3 WK ORDER1 (OFFICE IN HYDERABAD, TELANGANA, INDIA)	1/1/19	12/31/19	NA
2.44	ASB HARDWARE BLOCK VENTURE,LLC	LEASE (REAL PROP)	LEASE - DENVER	12/1/2014	4/30/20	NA
2.45	AUDIENCE X	CUSTOMER	ADDM3 (REV SHARE FOR TRANSFERRED ACCTS)	8/1/17	N/A	NA
2.46	BLOOMBERG FINANCE L.P.	VENDOR	SCH OF SRVS #22661582	2/3/14	N/A	NA
2.47	BLOOMBERG FINANCE L.P.	VENDOR	SRV AGMT	3/7/14	N/A	NA
2.48	BLUE KAI, INC.	VENDOR	DATA USE AGMT	4/7/09	N/A	NA
2.49	BLUE KAI, INC.	VENDOR	ADDM1 TO DATA AGMT	7/8/10	7/7/11	NA
2.50	BON APPETIT MANAGEMENT CO.	VENDOR	FOOD SRV AGMT (RWC)	7/1/17	N/A	NA
2.51	BOOYAH NETWORKS, INC.	CUSTOMER	ALL SRVS ORDER	6/1/18	N/A	NA
2.52	BOOYAH NETWORKS, INC.	CUSTOMER	MSA	6/1/18	N/A	NA
2.53	BRE RIVER NORTH POINT OWNER LLC	LEASE (REAL PROP)	LEASE - CHICAGO	3/27/14	6/30/21	NA
2.54	BROADRIDGE INVESTOR COMMUNICATION SOLUTIONS, INC.	VENDOR	REGISTERED PROXY SRVS SCH	1/26/17	1/25/20	NA
2.55	C9 EDGE, INC.	VENDOR	MSA (SOFTWARE)	2/24/14	N/A	NA
2.56	CAIRNS O'NEIL STRATEGIC MEDIA INC.	CUSTOMER	PMP DSP WK ORDER	4/1/18	N/A	NA
2.57	CARDLYTICS, INC.	VENDOR	MSA (CARDYLTICS WILL BE UTILIZED FOR AN OLIVE GARDEN CAMPAIGN)	11/15/16	N/A	NA
2.58	CASALE MEDIA, INC. (INDEX EXCHANGE)	VENDOR	RTB AGMT	6/7/12	N/A	NA
2.59	CATCHPOINT SYSTEMS, INC.	VENDOR	SRV ORDER	5/1/15	N/A	NA
2.60	CATCHPOINT SYSTEMS, INC.	VENDOR	SRV ORDER	12/1/15	N/A	NA
2.61	CATCHPOINT SYSTEMS, INC.	VENDOR	SRV ORDER	10/31/16	10/30/17	NA
2.62	CATCHPOINT SYSTEMS, INC.	VENDOR	SRV ORDER SYNTHETIC MONITORING	11/14/16	N/A	NA
2.63	CATCHPOINT SYSTEMS, INC.	VENDOR	SRV ORDER	11/1/17	N/A	NA
2.64	CATCHPOINT SYSTEMS, INC.	VENDOR	ORDER	12/1/18	11/30/19	NA
2.65	CELLCO PARTNERSHIP (DBA VERIZON WIRELESS)	VENDOR	SRV AGMT	3/26/15	3/25/17	NA
2.66	CENTRO, INC.	VENDOR	MSA	8/25/14	8/24/15	NA
2.67	CENTURYLINK COMMUNICATIONS, LLC	VENDOR	SRV AGMT	4/15/14	N/A	NA
2.68	CENTURYLINK COMMUNICATIONS, LLC	VENDOR	PRICING CHG ORDER	1/22/15	N/A	NA
2.69	CFTG INC. (DBA DOCURATED)	VENDOR	SRVS AGMT (SOFTWARE)	5/30/14	N/A	NA
2.70	CFTG INC. (DBA DOCURATED)	VENDOR	ADDM1	10/31/14	N/A	NA
2.71	CITIBANK, N.A.	CUSTOMER	AMDT1 (#SF-10506-2018)	7/31/18	N/A	NA
2.72	CITIBANK, N.A.	CUSTOMER	APPENDIX D	7/31/18	N/A	NA
2.73	CITIBANK, N.A.	CUSTOMER	WK ORDER4 (BULLSEYE)	9/1/18	N/A	NA
2.74	CLEAR CHANNEL OUTDOOR, INC.	CUSTOMER	AMDT1 TO MSA	6/13/18	N/A	NA
2.75	COGENT COMMUNICATIONS, INC.	VENDOR	ORDER (1 300007541 US)	11/14/15	N/A	NA
2.76	COGENT COMMUNICATIONS, INC.	VENDOR	ORDER 1 300024445 (US) (REPLACES THE 2015 11 25 NETHERLANDS)	11/25/15	N/A	NA
2.77	COGENT COMMUNICATIONS, INC.	VENDOR	ORDER 1-300050418 (195 BROADWAY, 10TH FL, NY)	3/21/16	N/A	NA
2.78	COGENT COMMUNICATIONS, INC.	VENDOR	ORDER 1-300072916 (LAS VEGAS)	8/3/16	N/A	NA
2.79	COMPETITIVE MEDIA REPORTING, LLC (DBA KANTAR MEDIA)	VENDOR	LIC AGMT (SOFTWARE)	6/1/14	N/A	NA
2.80	COMSCORE, INC.	VENDOR	MSA	12/21/10	12/20/12	NA
2.81	COMSCORE, INC.	VENDOR	ADVERTISING ANALYTICS TO MSA	1/1/13	12/31/13	NA
2.82	COMSCORE, INC.	VENDOR	SERVICE ORDER (ALLOWS RFI TO RESELL)	12/9/16	11/21/17	NA
2.83	CONFIANT (FKA CLARITYAD)	VENDOR	CREATIVE VERIFICATION AGMT (ANTI-MALWARE SCANNING)	9/2/16	9/1/17	NA
2.84	CONSULTING MAINE, INC.	VENDOR	CONSULT AGMT	10/31/17	N/A	NA
2.85	CONTROL AIR CONDITIONING SERVICE CORPORATION	VENDOR	MAINT AGMT (EL SEGUNDO)	5/12/15	5/11/16	NA
2.86	CONTROL AIR CONDITIONING SERVICE CORPORATION	VENDOR	MAINT AGMT (841 APOLLO)	6/4/15	6/3/16	NA
2.87	COOKIE TRUST WORKING GROUP, INC. (DBA DIGITRUST)	VENDOR	AMDT	4/28/17	N/A	NA
2.88	CORESITE	VENDOR	MSA	1/15/15	N/A	NA
2.89	CORESITE (CROSS-CONNECT RACK)	VENDOR	ORDER #SO-00182356	1/15/17	N/A	NA
2.90	CORPORATE ESSENTIALS, LLC	VENDOR	MSA (COFFEE EQUIPMENT FOR SZMK NY OFFICE)	5/22/14	5/21/17	NA
2.91	COUNCIL OF BETTER BUSINESS BUREAUS, INC.	VENDOR	SAFE HARBOR AGMT	5/19/15	5/31/16	NA
2.92	CPRIME, INC.	VENDOR	CONSULTING AGMT (JIRA)	5/15/15	N/A	NA
2.93	CREFII-SSC, LLC	LEASE (REAL PROP)	LEASE - SOUTH NORWALK	11/1/18	1/31/24	NA
2.94	CROSS PIXEL MEDIA, INC.	VENDOR	DATA LIC AGMT (FOR MERCK CAMPAIGN)	4/3/17	4/2/18	NA

Schedule G

Executory Contracts and Unexpired Leases

	Contract Counterparty	Description of Contract or Lease and Nature of Debtor's Interest	Detail	Date of Contract or Lease	Remaining Term	List Contract Number of Any Government Contract
2.95	CROSS TECH LAB LTD.	CUSTOMER	SS DSP ORDER	3/1/19	N/A	NA
2.96	CROSSIX SOLUTIONS, INC.	VENDOR	DATA PARTNER AGMT	12/9/14	12/8/15	NA
2.97	CT CORPORATION SYSTEM	VENDOR	BUSINESS LICENSE RENEWAL	9/3/15	N/A	NA
2.98	CT CORPORATION SYSTEM	VENDOR	SRVS AGMT	7/1/17	6/30/19	NA
2.99	CURSE, INC.	VENDOR	DATA SYNDICATION AGMT	4/14/15	4/13/16	NA
2.100	CYBERSOURCE CORPORATION	VENDOR	PAYMENT SOLUTIONS AGMT	10/31/13	10/30/14	NA
2.101	DAILYMOTION	VENDOR	BUYER SERVICE AGMT	12/2/15	12/1/16	NA
2.102	DATA SALES CO., INC.	VENDOR	MASTER LEASE (EQUIPMENT)	4/14/15	4/13/17	NA
2.103	DATA SALES CO., INC.	VENDOR	SCH11	7/21/16	7/20/19	NA
2.104	DATALAB DIGITAL ADVERTISING	VENDOR	DATA LICENSING SERVICES (ALLSTATE)	8/7/15	N/A	NA
2.105	DATALOGIX, INC.	VENDOR	MSA (W/ X+1)	11/19/10	11/18/11	NA
2.106	DATALOGIX, INC.	VENDOR	CHANNEL PARTNER AGMT (NOW ORACLE)	5/16/13	5/15/14	NA
2.107	DATAMYX, LLC	VENDOR	LIC AGMT	12/4/13	N/A	NA
2.108	DATAXTRADE GMBH	VENDOR	DATA AGMT	10/19/18	10/18/19	NA
2.109	DELL FINANCIAL SERVICES LLC	VENDOR	LEASE SCH #001 6710850 505	11/1/15	10/31/19	NA
2.110	DELL FINANCIAL SERVICES LLC	VENDOR	LEASE SCH #001 6710850 506	12/1/15	11/30/19	NA
2.111	DELL FINANCIAL SERVICES LLC	VENDOR	LEASE SCH #001 6710850 507	2/1/16	1/31/20	NA
2.112	DELL FINANCIAL SERVICES LLC	VENDOR	LEASE SCH #001 6710850 508	4/1/16	3/31/20	NA
2.113	DELL FINANCIAL SERVICES LLC	VENDOR	LEASE SCH #001 6710850 509	5/1/16	4/30/20	NA
2.114	DELL FINANCIAL SERVICES LLC	VENDOR	LEASE SCH #001 6710850 511	6/1/16	5/31/20	NA
2.115	DELL FINANCIAL SERVICES LLC	VENDOR	LEASE SCH #001 6710850 510	6/1/16	5/31/20	NA
2.116	DELL FINANCIAL SERVICES LLC	VENDOR	LEASE SCH #001 6710850 515	11/1/16	10/31/20	NA
2.117	DELL FINANCIAL SERVICES LLC	VENDOR	LEASE SCH #001 6710850 516	12/1/16	12/1/20	NA
2.118	DELOITTE & TOUCHE LLP	VENDOR	AMDT TO ENGAGEMENT LTR 2014 (AND W/ MEDIA RATING COUNCIL (MRC)	10/15/16	N/A	NA
2.119	DESIGN RAILS, INC.	VENDOR	SAAS SRVS ORDER	5/10/17	N/A	NA
2.120	DICOM, INC.	CUSTOMER	AMDT1 TO DSP WK ORDER	1/22/18	N/A	NA
2.121	DIGITAL ADVERTISING ALLIANCE	VENDOR	ADDM2 CHOICE TOOLS (TO ICON CERT. AGMT 2011)	5/15/15	5/14/16	NA
2.122	DIGITAL ENVOY	VENDOR	LIC AGMT 2011	4/11/11	6/10/12	NA
2.123	DISCOVER PRODUCTS INC.	CUSTOMER	AMDT2 TO SOW	3/20/18	N/A	NA
2.124	DLA PIPER PRAGUE LLP	VENDOR	ENGAGEMENT LTR - LEGAL SRVS	2/15/17	N/A	NA
2.125	DOUBLECLICK	VENDOR	AD EXCHANGE SRV AGMT	1/28/10	N/A	NA
2.126	DOUBLECLICK	VENDOR	PUBLISHER PAID ADVERTISING PLATFORM AGMT	2/6/14	2/5/16	NA
2.127	DOUBLECLICK	VENDOR	GHOSTBUSTERS ADDM (GOOGLE DOUBLECLICK)	8/1/16	N/A	NA
2.128	DOUBLEVERIFY, INC.	VENDOR	ADDM1 TO MSA (APPNEXUS)	4/4/15	N/A	NA
2.129	DOUBLEVERIFY, INC.	VENDOR	ADDM2 TO MSA	7/1/16	N/A	NA
2.130	DOUBLEVERIFY, INC.	VENDOR	PRODUCT INTEGRATION AGMT	9/1/17	8/31/18	NA
2.131	DOUBLEVERIFY, INC.	VENDOR	AMDT1 TO PRODUCT INTEGRATION AGMT 2017	4/1/19	N/A	NA
2.132	EAST AGILE LIMITED	VENDOR	WK ORDER1	2/18/13	N/A	NA
2.133	EAST AGILE LIMITED	VENDOR	WK ORDER2	2/1/14	N/A	NA
2.134	ELASTICSEARCH, INC.	VENDOR	SUPPORT SERVICE AGMT	10/24/14	N/A	NA
2.135	EMBARCADERO TECHNOLOGIES, INC.	VENDOR	ASSIGNMENT AGMT (SOFTWARE LICENSE	10/8/15	N/A	NA
2.136	EMX DIGITAL, LLC	CUSTOMER	DSP WK ORDER	9/20/18	N/A	NA
2.137	EQUINIX LLC	VENDOR	AMDT1 S148314 TO ORDER S145567 (SV2)	12/9/14	N/A	NA
2.138	EQUINIX LLC	VENDOR	ORDER S145567 (SV2)	1/6/15	N/A	NA
2.139	EQUINIX LLC	VENDOR	AMDT2 S148926 TO ORDER S145567 (SV2)	2/11/15	N/A	NA
2.140	EQUINIX LLC	VENDOR	WAIVER & CONSENT (ACCESS HARDWARE, W/ DATA SALES)	10/13/15	N/A	NA
2.141	EQUINIX LLC	VENDOR	ORDER1-26068769887 (DC6)	11/1/15	N/A	NA
2.142	EQUINIX LLC	VENDOR	ORDER1-25919649321 (DC6)	11/1/15	N/A	NA
2.143	EQUINIX LLC	VENDOR	ORDER 1-46627259656 (DC6)	6/1/16	N/A	NA
2.144	EQUINIX LLC	VENDOR	ORDER 1-46627592065 (NY7) (SV2)	6/1/16	N/A	NA
2.145	EQUINIX LLC	VENDOR	ORDER 1-43027986060 (LA3)	6/28/16	N/A	NA
2.146	EQUINIX LLC	VENDOR	ORDER SV2 (1 59745122999	10/1/16	N/A	NA
2.147	EQUINIX LLC	VENDOR	NOVATION AGMT (X+1)	10/11/16	N/A	NA
2.148	EQUINIX LLC	VENDOR	NOVATION AGMT (X+1)	11/8/16	N/A	NA
2.149	EQUINIX LLC	VENDOR	SERVICE ORDER LA3 1-76114696253	1/1/17	N/A	NA
2.150	EQUINIX LLC	VENDOR	SRV ORDER 1-91293391081 (DC6)	2/1/17	N/A	NA
2.151	EQUINIX LLC	VENDOR	ORDER SV2 (1 91383417403)	2/1/17	N/A	NA
2.152	EQUINIX LLC	VENDOR	MASTER COUNTRY AGMT (MCA) THE NETHERLANDS	4/20/17	N/A	NA
2.153	EQUINIX LLC	VENDOR	ORDER NY7 (1-92253556501)	4/28/17	N/A	NA
2.154	EQUINIX LLC	VENDOR	NY7 HEAT CONTAINMENT (ONE-TIME CHARGE)	4/28/17	N/A	NA
2.155	EQUINIX LLC	VENDOR	ORDER NY7 (1-100211615443)	5/1/17	N/A	NA
2.156	EQUINIX LLC	VENDOR	ORDER NY7 (1-96805406959)	6/1/17	N/A	NA
2.157	EQUINIX LLC	VENDOR	WAIVER & CONSENT (NJ, W/ NFS)	6/29/17	N/A	NA
2.158	EQUINIX LLC	VENDOR	ORDER 1-115317706544 (FR7) FRANKFURT, GERMANY	9/25/17	N/A	NA
2.159	EQUINIX LLC	VENDOR	ORDER 1-115941830527 SV2	10/30/17	N/A	NA
2.160	EQUINIX LLC	VENDOR	ORDER 1-115942983506 LA3	10/30/17	N/A	NA
2.161	EQUINIX LLC	VENDOR	ORDER 1-119239183253 (SINGAPORE)	11/15/17	N/A	NA
2.162	EQUINIX LLC	VENDOR	AMDT1 1130072661743 TO 115941830527	6/1/18	N/A	NA
2.163	EQUINIX LLC	VENDOR	NOVATION AGMT #00104966.0 (NY SITE FROM PEER39 TO SIZMEK)	7/1/18	N/A	NA
2.164	EQUINIX LLC	VENDOR	ORDER 1-165175063031 (LA3)	8/8/18	N/A	NA
2.165	EQUINIX LLC	VENDOR	ORDER 1-164226990314 (DC6)	9/1/18	8/31/20	NA
2.166	EQUINIX LLC	VENDOR	ORDER 1-168217679148 (DC6)	9/18/18	N/A	NA
2.167	EQUINIX LLC	VENDOR	ORDER 1-155535332514 (LA3 DRAW CAP)	10/1/18	N/A	NA
2.168	EQUINIX LLC	VENDOR	ORDER 1-170807459409 (LA3) CAB & AC CIRCUIT ADD	10/26/18	N/A	NA
2.169	EQUINIX LLC	VENDOR	ORDER 1 181940975412 (FRANKFURT)	2/1/19	N/A	NA
2.170	EQUINIX LLC	VENDOR	ORDER 1-173091888062	3/1/19	N/A	NA
2.171	ETRADE FINANCIAL CORPORATE SERVICES, INC.	VENDOR	AMDT1 TO STOCK PLAN SRVS AGMT	1/3/17	1/9/20	NA
2.172	ETRADE FINANCIAL CORPORATE SERVICES, INC.	VENDOR	AMDT2 TO STOCK PLAN SRVS AGMT	9/25/18	1/9/20	NA
2.173	EUROPEAN INTERACTIVE DIGITAL ADVERTISING ALLIANCE	VENDOR	OBA ICON AGMT	4/18/13	4/17/14	NA
2.174	EUROPEAN INTERACTIVE DIGITAL ADVERTISING ALLIANCE	VENDOR	ONLINE CHOICES AGMT	4/18/13	4/17/14	NA
2.175	EXELATE, INC.	VENDOR	ADDM3	8/1/14	7/31/15	NA
2.176	EXELATE, INC.	VENDOR	ADDM5 (NIELSEN BUYER)	1/13/15	6/1/16	NA
2.177	EXPERIAN MARKETING SOLUTIONS, INC.	VENDOR	SCH1 TO DATA SRV AGMT 2014 03 28	3/26/14	3/25/15	NA
2.178	EXPERIAN MARKETING SOLUTIONS, INC.	VENDOR	DATA SRV AGMT 2014 03 28	3/28/14	3/27/15	NA
2.179	EXPERIAN MARKETING SOLUTIONS, INC.	VENDOR	AMDT1 TO DATA SRV AGMT 2014 03 28	7/30/14	3/25/15	NA
2.180	EYEOTA PTE LTD.	VENDOR	VENDOR - IO LICENSED DATA	11/1/15	N/A	NA
2.181	FACEBOOK (ATLAS)	VENDOR	NETWORK AGMT	8/1/13	N/A	NA
2.182	FACEBOOK, INC.	VENDOR	ADVERTISING SRVS AGMT	7/29/12	7/28/13	NA
2.183	FASHION MEDIA INC.	CUSTOMER	SS DSP ORDER	11/1/18	N/A	NA
2.184	FHE3 GMBH	VENDOR	CONSULT AGMT	9/20/18	12/31/20	NA
2.185	FIRE ESCAPE PARTNERS, INC.	VENDOR	VENDOR: CONSULT AGMT & WK ORDER1 (PRIVACY ISSUES)	6/9/14	7/9/14	NA
2.186	FORENSIQ, LLC	VENDOR	T&C (CLICK THRU)	11/1/14	10/31/15	NA
2.187	FORRESTER RESEARCH, INC.	VENDOR	MSA	5/31/11	N/A	NA
2.188	GARIC, INC.	VENDOR	MASTER LEASE AGMT (#2135)	6/8/17	6/7/20	NA
2.189	GARIC, INC.	VENDOR	SCH1 & SCH2 TO MASTER LEASE	6/8/17	6/7/20	NA
2.190	GENIEE INTERNATIONAL PTE., LTD.	VENDOR	RTB AGMT	7/23/15	N/A	NA

Schedule G

Executory Contracts and Unexpired Leases

	Contract Counterparty	Description of Contract or Lease and Nature of Debtor's Interest	Detail	Date of Contract or Lease	Remaining Term	List Contract Number of Any Government Contract
2.191	GLOBAL NEW MEDIA LLC (DBA: BLUE ALLEN)	CUSTOMER	SS DSP ORDER	1/1/19	N/A	NA
2.192	GODADDY.COM, LLC	VENDOR	INV FOR DOMAINS & T&CS (ROCKETSCIENCEADS)	2/17/17	N/A	NA
2.193	GOOGLE, INC.	VENDOR	THIRD PARTY SERVING	7/23/14	N/A	NA
2.194	GOOGLE, INC.	VENDOR	MSA FLEXIBLE DEMAND	12/1/14	11/30/15	NA
2.195	GOOGLE, INC.	VENDOR	TAG MANAGER (CLICKTHRU)	8/3/17	N/A	NA
2.196	H2O MEDIA INC.	CUSTOMER	MSA DSP	1/15/18	N/A	NA
2.197	H2O MEDIA INC.	CUSTOMER	PMP DSP WK ORDER	1/15/18	N/A	NA
2.198	HEALTHPRICER INTERACTIVE LIMITED (AKA ADACADO)	VENDOR	PLATFORM INTEGRATION AGMT	8/23/11	8/22/14	NA
2.199	HEALTHY OFFERS, INC.	VENDOR	DATABASE LIC AGMT	1/15/14	1/14/15	NA
2.200	HENKEL CORPORATION	CUSTOMER	DMP, DSP ORDER	3/1/19	2/29/20	NA
2.201	HUNTINGTON TECHNOLOGY FINANCE, INC.	VENDOR	PROPOSAL EQUIPMENT LEASE	12/5/16	9/4/19	NA
2.202	I-BEHAVIOR, INC. (ACQUIRED BY KBM GROUP)	VENDOR	DISTRIBUTION AGMT	9/14/12	9/13/13	NA
2.203	IMW AGENCY	CUSTOMER	MSA DSP	2/15/18	N/A	NA
2.204	IMW AGENCY	CUSTOMER	PMP DSP WK ORDER	2/15/18	N/A	NA
2.205	INDATO DIGITAL S.R.L.	CUSTOMER	MSA DSP, WK ORDER DSP	1/30/18	N/A	NA
2.206	INDEX EXCHANGE (FKA CASALE MEDIA, INC.)	VENDOR	AMDT1 TO RTB AGMT	3/16/18	N/A	NA
2.207	INDUSTRY INDEX	VENDOR	MSA (4 SURVEYS)	12/6/16	N/A	NA
2.208	INFLR ATIVIDADES DE INTERNET S.A.	CUSTOMER	SS DSP ORDER	3/1/19	N/A	NA
2.209	INFORMATICA LLC	VENDOR	LEASE AGMT (RFI 2000 SEAPORT, 4TH FL, RWC)	1/2/16	3/31/20	NA
2.210	INFORMATICA LLC	LEASE (REAL PROP)	LEASE - REDWOOD CITY	1/2/17	4/30/20	NA
2.211	INNOVID, INC.	VENDOR	PUBLISHER AGMT	3/7/12	3/6/13	NA
2.212	INTEGRAL AD SCIENCE UK LTD.	VENDOR	MSA (VENDOR TRIAL)	8/6/15	9/6/15	NA
2.213	INTEGRAL AD SCIENCE UK LTD.	VENDOR	MSA	11/18/15	11/17/16	NA
2.214	INTEGRAL AD SCIENCE UK LTD.	VENDOR	MSA (EMEA FIXED)	4/1/16	3/31/17	NA
2.215	INTEGRAL AD SCIENCE, INC.	VENDOR	MSA (BOT IDENTIFIER)	4/29/16	4/28/17	NA
2.216	INTEGRAL AD SCIENCE, INC.	VENDOR	WK ORDER1 TO MSA	4/29/16	4/28/17	NA
2.217	INTEGRAL AD SCIENCE, INC.	VENDOR	AMDT2 TO WK ORDER3 TO MSA	8/29/17	8/17/18	NA
2.218	INTERNAP CORPORATION	VENDOR	SERVICE ORDER FOR COLOCATION SERVICES	1/6/17	N/A	NA
2.219	INTERNAP CORPORATION	VENDOR	SRV ORDER	10/19/17	N/A	NA
2.220	INTERNAP CORPORATION	VENDOR	ORDER	11/16/17	N/A	NA
2.221	INTERNAP CORPORATION	VENDOR	ORDER	11/27/17	N/A	NA
2.222	INTERNATIONAL BUSINESS MACHINES CORPORATION (IBM)	VENDOR	DEMO AGMT (IBM UBX ACCESS) (SILVERPOP SYSTEMS, INC.)	3/25/16	N/A	NA
2.223	INTERNATIONAL BUSINESS MACHINES CORPORATION (IBM)	VENDOR	INTEGRATION AGMT (IBM UBX ACCESS) (SILVERPOP SYSTEMS, INC.)	3/25/16	3/24/17	NA
2.224	INTERNATIONAL BUSINESS MACHINES CORPORATION (IBM)	VENDOR	TRANSACTION DOC#01	3/3/17	N/A	NA
2.225	INTERNATIONAL BUSINESS MACHINES CORPORATION (IBM)	VENDOR	EMBEDDED SOLUTION AGMT (WATSON)	3/3/17	N/A	NA
2.226	INTERNATIONAL BUSINESS MACHINES CORPORATION (IBM)	VENDOR	ATTACHMENT FOR CLOUD SERVICES TO THE EMBEDDED SOLUTION AGMT	3/3/17	N/A	NA
2.227	INTERVIEWSTREET INCORPORATION (DBA HACKERRANK)	VENDOR	SLA	5/22/15	Yes	NA
2.228	IPONWEB HOLDING LIMITED (AKA BIDSWITCH)	VENDOR	BIDSWITCH DSP TRADING AGREEMENT	11/23/16	11/22/17	NA
2.229	IQUANTI, INC.	CUSTOMER	ADSERVING, SS DSP ORDER	2/1/19	N/A	NA
2.230	IRON MOUNTAIN INFORMATION MANAGEMENT, LLC	VENDOR	DATA MANAGEMENT	2/15/16	N/A	NA
2.231	JOBVITE, INC.	VENDOR	MSA	9/30/10	N/A	NA
2.232	JPMORGAN CHASE	CUSTOMER	MSA	9/14/09	N/A	NA
2.233	JPMORGAN CHASE	CUSTOMER	AMDT2 CW 830276 EXTENDS SCHEDULE CW732383	1/1/17	N/A	NA
2.234	JPMORGAN CHASE	CUSTOMER	AMDT3 TO CW732383	3/20/18	N/A	NA
2.235	JW PLAYER	VENDOR	ORDER 2017 (DSP VIDEO PLAYBACK)	12/28/16	N/A	NA
2.236	KNIGHT FRANK LLP	VENDOR	SOLE LETTING RIGHTS AGMT (TO SUBLEASE A FLOOR 34 BOW ST, LONDON)	9/6/16	N/A	NA
2.237	KOI AMERICAS LLC	CUSTOMER	SS DSP ORDER	2/1/19	N/A	NA
2.238	KROLL ONTRACK	VENDOR	SOW1 DISCOVERY SRVS	1/20/15	N/A	NA
2.239	KRT MARKETING, INC.	CUSTOMER	SS DSP ORDER	2/1/19	N/A	NA
2.240	LARKIN BENEFIT ADMINISTRATORS (DBA THE LARKIN CO.)	VENDOR	HR SRV AGMT	10/16/13	10/15/15	NA
2.241	LATINFORCE GROUP LLC (DBA GEOSCAPE GROUP, LLC)	VENDOR	DATA END USER AGMT	3/19/13	N/A	NA
2.242	LINKFIRE APS	VENDOR	MSA SLA (SUBSCRIPTION SRVS AGMT MUSIC LINKS)	5/16/16	8/15/16	NA
2.243	LIVERAIL, INC.	VENDOR	MSA	12/14/15	12/13/16	NA
2.244	LIVERAIL, INC.	VENDOR	SCH C RTB SRV TO MSA 2015 12 14	12/14/15	N/A	NA
2.245	LIVERAMP	VENDOR	REFERRAL AGMT	1/30/14	1/29/15	NA
2.246	LIVERAMP	VENDOR	DATA SYNDICATION SRV PROVIDER AGMT	3/25/15	3/24/16	NA
2.247	LIVERAMP	VENDOR	AMDT1 TO DATA SYNDICATION	3/31/17	N/A	NA
2.248	LKQD TECHNOLOGIES, INC.	VENDOR	RTB AGMT	6/13/17	6/12/18	NA
2.249	LOHIKA SYSTEMS, INC.	VENDOR	CONSULT AGMT	9/30/14	N/A	NA
2.250	M&R STRATEGIC SERVICES, INC.	CUSTOMER	ADMT1	1/29/18	N/A	NA
2.251	M&R STRATEGIC SERVICES, INC.	CUSTOMER	AMDT2 TO SOW DMP	8/1/18	7/31/19	NA
2.252	MAINTENANCE ONE, INC.	VENDOR	MAINTENANCE AGMT (SONO)	10/8/14	10/7/15	NA
2.253	MANDUKA LLC - SUBTENANT	LEASE (REAL PROP)	LEASE (SUBTENANT) - EL SEGUNDO	6/1/15	5/31/19	NA
2.254	MANTA MEDIA, INC.	CUSTOMER	SS DSP ORDER	11/1/18	N/A	NA
2.255	MARKETSHARE PARTNERS, LLC	VENDOR	DATA AGMT	5/13/14	5/12/15	NA
2.256	MASTERCARD INTERNATIONAL INCORPORATED	VENDOR	T&C	11/14/14	11/13/16	NA
2.257	MEDIA.NET ADVERTISING FZ-LLC	VENDOR	RTB AGMT	10/16/17	10/15/18	NA
2.258	MEDIAOCEAN, LLC	VENDOR	CONNECT PARTNER INTEGRATION AGMT	10/21/16	10/20/21	NA
2.259	MEDIAOCEAN, LLC	VENDOR	AMDT1 CONNECT PARTNER INTEGRATION AGMT	2/28/17	N/A	NA
2.260	MEDIASURFER INC.	CUSTOMER	SS DSP	11/30/18	N/A	NA
2.261	METROPOLITAN CLEANING, LLC	VENDOR	CLEANING AGMT	1/1/17	N/A	NA
2.262	MGAD, LLC (DBA MYTHIC)	VENDOR	SOW1 (MRKTING MATERIALS)	3/14/16	N/A	NA
2.263	MGAD, LLC (DBA MYTHIC)	VENDOR	CONSULTING AGMT	4/1/16	N/A	NA
2.264	MICROSOFT ONLINE, INC.	VENDOR	PARTNER NETWORK AGMT	1/21/09	N/A	NA
2.265	MICROSOFT ONLINE, INC.	VENDOR	PARTNER NETWORK AGMT (EUROPE)	7/14/11	N/A	NA
2.266	MILESTONE INTEGRATED MARKETING INC.	CUSTOMER	ADSERVING, MANAGED DSP	11/1/18	N/A	NA
2.267	MILLWARD BROWN DIGITAL, INC.	VENDOR	SOFTWARE LIC AGMT (DYNAMIC LOGIC)	9/28/16	N/A	NA
2.268	MINDSPARK INTERACTIVE NETWORK, INC. (AND ITS AFFILIATE IAC SEARCH & MEDIA EUROPE, LTD.)	CUSTOMER	PMP DSP WK ORDER	6/1/18	N/A	NA
2.269	MINDSPARK INTERACTIVE NETWORK, INC. (AND ITS AFFILIATE IAC SEARCH & MEDIA EUROPE, LTD.)	CUSTOMER	MSA DSP DMP	6/1/18	N/A	NA
2.270	MORGAN & MORGAN, P.A.	CUSTOMER	MSA DSP	2/21/18	N/A	NA
2.271	MORGAN & MORGAN, P.A.	CUSTOMER	PMP DSP WK ORDER	2/21/18	N/A	NA
2.272	MORNINGSTAR REAL-TIME DATA LIMITED	VENDOR	ORDER1	5/6/14	5/5/15	NA
2.273	MORNINGSTAR REAL-TIME DATA LIMITED	VENDOR	T&C FOR LIC & SRV	12/1/14	11/30/15	NA
2.274	MORPHE, LLC	VENDOR	LTR OF CREDIT	5/18/17	N/A	NA
2.275	NC VENTURES, LLC (DBA NIELSEN CATALINA SOLUTIONS)	VENDOR	AMDT7 (FOR A CADREON CAMPAIGN)	9/27/16	12/31/16	NA
2.276	NEUTRAL TANDEM, INC. (DBA INTELIGUENT) (FKA TINET (GTT))	VENDOR	SPA ORDER	4/6/12	N/A	NA
2.277	NEUTRAL TANDEM, INC. (DBA INTELIGUENT) (FKA TINET (GTT))	VENDOR	ORDER 448792 LAS VEGAS, WAVELENGTH	5/27/17	5/26/19	NA
2.278	NEUTRAL TANDEM, INC. (DBA INTELIGUENT) (FKA TINET (GTT))	VENDOR	ORDER 448966 LAS VEGAS, WAVELENGTH	5/27/17	5/26/19	NA
2.279	NEW YORK GRANT COMPANY	VENDOR	LTR OF ENGAGEMENT (INCENTIVE CONSULT SRVS) 195 BROADWAY, NY)	6/17/16	N/A	NA
2.280	NEWMARK GRUBB KNIGHT FRANK	VENDOR	LOI (100 W. 33RD, NY) RFI & IPG SUB-LEASE	10/20/15	3/30/25	NA
2.281	NFS LEASING - COLOCATION WAIVER (INTERNAP)	VENDOR	EQUIPMENT LEASE AGMT (SERVERS)	1/26/17	1/25/20	NA
2.282	NFS LEASING - COLOCATION WAIVER (INTERNAP)	VENDOR	MASTER EQUIPMENT LEASE AGMT (SERVERS)	1/31/17	N/A	NA
2.283	NFS LEASING - COLOCATION WAIVER (INTERNAP)	VENDOR	AMDT1 TO MSA (SERVERS)	7/11/17	N/A	NA
2.284	NICKEL MEDIA INC.	CUSTOMER	COMBO ORDER	1/1/19	N/A	NA

Schedule G

Executory Contracts and Unexpired Leases

	Contract Counterparty	Description of Contract or Lease and Nature of Debtor's Interest	Detail	Date of Contract or Lease	Remaining Term	List Contract Number of Any Government Contract
2.285	NINTHDECIMAL, INC.	VENDOR	LOCATION CONVERSION INDEX (LCI) LIMITED LICENSE AGMT	11/24/15	11/23/16	NA
2.286	NINTHDECIMAL, INC.	VENDOR	AMDT2 TO LCI AGMT	8/31/16	N/A	NA
2.287	NITEL INC - SUBTENANT	LEASE (REAL PROP)	LEASE (SUBTENANT) - CHICAGO	4/1/17	6/30/21	NA
2.288	NTT AMERICA, INC.	VENDOR	GLOBAL IP NETWORK	10/2/12	N/A	NA
2.289	NTT AMERICA, INC.	VENDOR	ORDER RENEWAL (HONG KONG)	10/14/16	N/A	NA
2.290	NTT AMERICA, INC.	VENDOR	GUARANTY	3/11/19	3/10/20	NA
2.291	NTT AMERICA, INC.	VENDOR	ORDER (SINGAPORE)	3/11/19	3/10/20	NA
2.292	NTT AMERICA, INC.	VENDOR	ORDER (TOKYO)	3/11/19	3/10/20	NA
2.293	NTT AMERICA, INC.	VENDOR	ORDER (HONG KONG)	3/11/19	3/10/20	NA
2.294	OFF BASE	CUSTOMER	MSA DSP	2/1/18	N/A	NA
2.295	OFF BASE	CUSTOMER	PMP DSP WK ORDER	2/1/18	N/A	NA
2.296	OFFICE OF EXPERIENCE, LLC	CUSTOMER	SS DSP ORDER	3/1/19	N/A	NA
2.297	OMNICON MEDIA GROUP HOLDINGS INC.	CUSTOMER	MSA DSP DMP	7/15/17	N/A	NA
2.298	OPENX TECHNOLOGIES, INC.	VENDOR	EXCHANGE AGMT	10/28/14	N/A	NA
2.299	OPENX TECHNOLOGIES, INC.	VENDOR	OPENX MARKET JAPAN SERVICE USE AGMT - DEMAND SERVICE	7/28/2015	N/A	NA
2.300	OPERA MEDIAWORKS ADVERTISING XCHANGE, INC.	VENDOR	OMAX RTB AD EXCHANGE AGMT	3/8/16	N/A	NA
2.301	OPSGENIE, INC.	VENDOR	ORDER (OGA1018 624) 65 USERS	1/31/19	1/30/20	NA
2.302	ORACLE (FKA NETSUITE, INC.)	VENDOR	SOFTWARE LIC.	6/1/17	N/A	NA
2.303	ORACLE (MOAT, INC.)	VENDOR	MSA (3 LICENSES)	3/31/15	N/A	NA
2.304	ORACLE (MOAT, INC.)	VENDOR	MSA (ANALYTICS/IMPRESSIONS)	11/14/15	N/A	NA
2.305	ORACLE AMERICA, INC.	VENDOR	DATA USE AGMT (FKA BLUEKAI)	7/30/15	7/29/16	NA
2.306	ORACLE AMERICA, INC.	VENDOR	CLOUD ORDER (FKA BLUEKAI)	7/30/15	6/30/16	NA
2.307	ORACLE AMERICA, INC.	VENDOR	SUPPLIER DATA PROCESSING AGMT	5/6/16	N/A	NA
2.308	ORACLE AMERICA, INC.	VENDOR	PARTNER NETWORK AGMT (& 3 QS)	5/8/17	5/7/19	NA
2.309	ORION WORLDWIDE LLC	CUSTOMER	MEDIA AGMT (FOR UNIVERSAL MCCANN FOR MEDC) #N289	4/1/18	N/A	NA
2.310	OSBORNE CLARKE	VENDOR	ENGAGEMENT LTR & APPX	12/20/10	N/A	NA
2.311	PAGERDUTY, INC.	VENDOR	SRV TERMS	5/16/16	N/A	NA
2.312	PAGERDUTY, INC.	VENDOR	USER ORDER (RENEWAL) (150 USERS)	8/19/17	N/A	NA
2.313	PAPAYA GROUP CO LIMITED	CUSTOMER	SS DSP ORDER	3/1/19	N/A	NA
2.314	PEER STREET INC - SUBTENANT	LEASE (REAL PROP)	LEASE (SUBTENANT) - EL SEGUNDO	3/8/17	12/31/22	NA
2.315	PEER STREET INC - SUBTENANT	LEASE (REAL PROP)	LEASE (SUBTENANT) - EL SEGUNDO	6/1/19	12/31/22	NA
2.316	PENGUIN MAINTENANCE & SERVICE	VENDOR	AMDT1 TO MAINT AGMT	4/6/15	4/5/16	NA
2.317	PLACED, INC.	VENDOR	DATA AGMT	12/19/13	12/18/14	NA
2.318	PLACEMEDIA, INC.	VENDOR	AMDT1 TO PLACEMEDIA DSP AGMT	8/22/17	8/21/18	NA
2.319	PREDICTIVE POP, INC. (DBA: AUDIGENT)	VENDOR	DATA SUPPLIER AGMT	3/12/19	3/11/20	NA
2.320	PUBLICIS MEDIA, INC.	CUSTOMER	AMDT7 TO EXTEND DSP	2/5/19	6/30/19	NA
2.321	PUBMATIC, INC.	VENDOR	API ACCESS ORDER/T&C	7/1/09	6/30/10	NA
2.322	PUBMATIC, INC.	VENDOR	DEMAND PARTNER AGMT	5/23/12	5/22/14	NA
2.323	PUBMATIC, INC.	VENDOR	SRV ORDER	8/19/14	8/18/15	NA
2.324	PUBMATIC, INC.	VENDOR	AMDT1 TO DEMAND PARTNER AGMT	4/27/17	N/A	NA
2.325	PUBMATIC, INC.	VENDOR	AMDT3 TO DEMAND PARTNER AGMT	1/1/18	N/A	NA
2.326	PUBMATIC, INC.	VENDOR	SPEND INCENTIVE AGMT	5/24/18	N/A	NA
2.327	PUBMATIC, INC.	VENDOR	AMDT4 TO DEMAND PARTNER AGMT	1/23/19	N/A	NA
2.328	PULSEPOINT, INC.	VENDOR	RTB AGMT (MEDIA BUYERS)	9/19/16	9/18/17	NA
2.329	PULSEPOINT, INC.	VENDOR	ADDM1 TO RTB	7/30/18	N/A	NA
2.330	QUANTCAST CORPORATION	VENDOR	PIXEL USE AGMT	5/12/14	5/11/15	NA
2.331	RESEARCH NOW GROUP, INC.	VENDOR	ORDER2 (APPEND ITALY & US)	4/7/15	12/31/15	NA
2.332	RHYTHMONE, LLC	VENDOR	RTB AGMT (MEDIA BUYERS)	10/5/16	10/4/17	NA
2.333	RINGLEAD, INC.	VENDOR	ORDER (RENEWAL)	4/28/17	4/27/19	NA
2.334	RISKIQ, INC.	VENDOR	ORDER3 (RENEWAL)	9/17/17	9/16/18	NA
2.335	S&P GLOBAL INC.	CUSTOMER	SS DSP ORDER	2/1/19	1/31/20	NA
2.336	SALESFORCE.COM, INC.	VENDOR	MSA	1/31/13	N/A	NA
2.337	SIGNAL DIGITAL, INC.	VENDOR	PARTNER AGMT (AD SERVER)	3/7/15	3/6/16	NA
2.338	SIMPLICITY MARKETING (DBA FLASHTALKING, INC.)	VENDOR	VENDOR SRVS	11/19/12	11/18/13	NA
2.339	SMAATO, INC.	VENDOR	ADVERTISING MSA DSP	5/3/13	5/2/15	NA
2.340	SMART REACH DIGITAL, LLC (A SUBSIDIARY OF ENTERCOM COMMUNICATIONS CORP) (FKA CBS LOCAL DIGITAL MEDIA (DIVISION OF CBS RADIO INC.)	CUSTOMER	AMDT1 TO SOW DSP & ASSIGNMENT	1/25/18	N/A	NA
2.341	SNAP INC.	VENDOR	API T&C (CLICK-THRU) SNAPCHAT	5/15/17	N/A	NA
2.342	SNAP INC.	VENDOR	AUDIENCE MATCH PROGRAM T&C (CLICK-THRU) SNAPCHAT	5/15/17	N/A	NA
2.343	SNAP INC.	VENDOR	PARTNERS T&C (CLICK-THRU)	7/13/17	N/A	NA
2.344	SNAPLOGIC, INC.	VENDOR	SOFTWARE SUBSCRIPTION AGMT	4/30/14	N/A	NA
2.345	SNAPLOGIC, INC.	VENDOR	RENEWAL	4/30/17	N/A	NA
2.346	SONOBI, INC.	VENDOR	RTB SERVICES AGREEMENT	8/23/2016	N/A	NA
2.347	SOUNDCLOUD LIMITED	VENDOR	EU MODEL AGMT (CONTROLLER TO PROCESSOR)	7/26/16	N/A	NA
2.348	SOUNDCLOUD LIMITED	VENDOR	SITE PIXEL & DATA USAGE AGMT	7/26/16	N/A	NA
2.349	SOVRN (FKA LIJITNETWORKS, INC. (FEDERATED MEDIA PUBLISHING)	VENDOR	BUYER SRVS EXHIBIT	4/11/12	N/A	NA
2.350	SOVRN (FKA LIJITNETWORKS, INC. (FEDERATED MEDIA PUBLISHING)	VENDOR	MSA	4/11/12	N/A	NA
2.351	SOVRN (FKA LIJITNETWORKS, INC. (FEDERATED MEDIA PUBLISHING)	VENDOR	ADDM1 TO MSA (AD IMPRESSIONS DAILY REPORTING)	4/1/13	N/A	NA
2.352	SPM MARKETING & COMMUNCIATIONS	CUSTOMER	MSA TRIAL SS DSP	2/15/19	5/14/19	NA
2.353	SPOTXCHANGE, INC.	VENDOR	RTB AGMT	11/18/13	N/A	NA
2.354	SURVATA, INC.	CUSTOMER	SS DSP ORDER	12/1/18	N/A	NA
2.355	SWITCH	VENDOR	CROSS CONNECT FORM: REQUEST FOR SUPERNAP TO INSTALL A CROSS CONNECT AT LSV. THIS IS FOR THE XO CIRCUIT MOVE TO ANOTHER CAGE (JIRA GC-8897)	8/18/16	N/A	NA
2.356	SWITCH	VENDOR	SRV ORDER #R53508024P	8/19/16	N/A	NA
2.357	SWITCH	VENDOR	SRV ORDER LAS VEGAS	12/22/16	12/21/19	NA
2.358	SWITCH	VENDOR	SRV ORDER R535-08-029-P, LAS VEGAS	3/27/17	N/A	NA
2.359	SWITCH (AND, DATA SALES CO., INC.)	VENDOR	COLOCATION FACILITY WAIVER - LAS VEGAS	3/25/16	N/A	NA
2.360	SWITCH CONCEPTS LTD.	VENDOR	DEMAND CONNECTION AGMT (THIS COMPANY IS SUPPLY) DIFFERENT COMPANY FROM THE SWITCH/DATA	10/13/16	10/12/17	NA
2.361	SYSTEM SOFT TECHNOLOGIES	VENDOR	CONSULT AGMT (ENGINEERING)	5/2/16	N/A	NA
2.362	SYSTEM SOFT TECHNOLOGIES LLC	VENDOR	WK ORDER4	1/1/19	6/30/19	NA
2.363	TABOOLA	VENDOR	RTB NATIVE EXCHANGE AGMT	12/14/16	12/13/17	NA
2.364	TARGET MARKETING & COMMUNICATIONS INC.	CUSTOMER	ADSERVING, SS DSP ORDER	1/1/19	N/A	NA
2.365	TECHSPACE GEARY, INC.	LEASE (REAL PROP)	LEASE - SAN FRANCISCO	7/1/17	1/31/20	NA
2.366	TELSTRA (PACNET)	VENDOR	BRIDGING AGREEMENT	12/13/16	N/A	NA
2.367	TELSTRA (PACNET)	VENDOR	SERVICE ORDER - CROSS-CONNECT \$450/MONTH	4/17/17	N/A	NA
2.368	TELSTRA (PACNET)	VENDOR	SERVICE ORDER - 7 FOOTPRINTS DATA CENTER SPACE AND POWER (\$21K/MONTH)	4/17/17	N/A	NA
2.369	TELSTRA (PACNET)	VENDOR	SERVICE ORDER - IP TRANSIT (\$5400/MO)	4/17/17	N/A	NA
2.370	THALAMUS, INC.	CUSTOMER	SAS, SS DSP ORDER	1/1/19	N/A	NA
2.371	THE BASEMENT INC.	CUSTOMER	MANAGED & SS DSP ORDER	3/1/19	N/A	NA
2.372	THE NIELSEN COMPANY (US), LLC	VENDOR	AD EFFECTIVENESS MSA	6/28/13	6/27/14	NA

Schedule G

Executory Contracts and Unexpired Leases

	Contract Counterparty	Description of Contract or Lease and Nature of Debtor's Interest	Detail	Date of Contract or Lease	Remaining Term	List Contract Number of Any Government Contract
2.373	THE NIELSEN COMPANY (US), LLC	VENDOR	SCH1 PTV	1/1/16	4/31/2017	NA
2.374	THE NIELSEN COMPANY (US), LLC	VENDOR	SRV AGMT	1/1/16	4/31/2017	NA
2.375	THE NIELSEN COMPANY (US), LLC (NETRATINGS LLC)	VENDOR	OCR AGMT	1/8/13	1/7/14	NA
2.376	THE RUBICON PROJECT, INC.	VENDOR	RTB AGMT	5/1/12	4/30/13	NA
2.377	THE RUBICON PROJECT, INC.	VENDOR	AMDT3 API	3/18/16	N/A	NA
2.378	THE SHUBERT ORGANIZATION, INC.	VENDOR	DATA ACCESS AGMT	6/12/14	6/11/15	NA
2.379	THERMO FISHER SCIENTIFIC INC.	CUSTOMER	SOW2	3/15/18	N/A	NA
2.380	TRANS UNION, LLC	VENDOR	CAMPAIGN MEASUREMENT LIC AGMT (CML)	1/17/14	1/16/15	NA
2.381	TRANS UNION, LLC	VENDOR	MSA	5/1/15	4/30/16	NA
2.382	TRANS UNION, LLC	VENDOR	SOW2 MSA 2015 05 01 & ADDM1 AGGREGATED CREDIT DATA SRVS	12/14/15	12/13/16	NA
2.383	TREMOR VIDEO, INC.	VENDOR	RTB AGMT	11/1/13	10/31/14	NA
2.384	TRINET	VENDOR	MSA CANADA PAYROLL	11/16/11	11/15/12	NA
2.385	TRUEFFECT, INC.	VENDOR	ORDER (AD SERVER)	10/7/16	10/6/17	NA
2.386	TRUSIGNAL, INC.	VENDOR	LIC & SRV AGMT SRVS EXH 2015 05 06 (INTUIT POS)	5/6/15	5/5/16	NA
2.387	TRUSIGNAL, INC.	VENDOR	AMDT1 TO LIC & SRV AGMT	8/7/15	5/5/16	NA
2.388	TRUSIGNAL, INC.	VENDOR	SRV AGMT (DSP, MOMENT SCORING ENGINE, TRUAUDIENCE PLATFORM)	6/1/16	5/31/17	NA
2.389	TRUSTWORTHY ACCOUNTABILITY GROUP (TAG)	VENDOR	DIGITAL ADVERTISING ASSURANCE PROVIDER AGMT	2/10/16	2/9/17	NA
2.390	TRUSTWORTHY ACCOUNTABILITY GROUP (TAG)	VENDOR	CERTIFIED AGAINST FRAUD LIST CONTRIBUTOR AGMT (DOMAIN FRAUD THREAT LIST AND THE DATA CENTER IP LIST)	7/12/16	7/11/17	NA
2.391	TRUSTWORTHY ACCOUNTABILITY GROUP (TAG)	VENDOR	MEMBERSHIP AGMT	1/1/17	12/31/17	NA
2.392	TRUSTWORTHY ACCOUNTABILITY GROUP (TAG)	VENDOR	CERTIFIED AGAINST MALWARE Q1 2018 - OFFICER AND EXECUTIVE	4/30/18	4/29/19	NA
2.393	TRUVANTIS, INC.	VENDOR	CONSULT AGMT (DICK HACKING)	9/2/14	N/A	NA
2.394	TWITTER (MOPUB, INC.)	VENDOR	DEMAND DSP	4/2/13	N/A	NA
2.395	TWITTER, INC.	VENDOR	TAILORED AUDIENCES (WEB) AGMT	5/15/14	5/14/15	NA
2.396	TYCO INTEGRATED SECURITY LLC	VENDOR	FIRE AND INTRUSION SYSTEM (EAST LANSING OFFICE)	4/20/17	4/19/19	NA
2.397	TYCO INTEGRATED SECURITY LLC	VENDOR	DOOR READER SYSTEM (EAST LANSING OFFICE)	5/15/17	5/14/19	NA
2.398	UNITED SAMPLE, INC.	VENDOR	LIMITED LIC AGMT	1/26/15	N/A	NA
2.399	UVA SOFTWARE, LLC	VENDOR	SCANII.COM - SOFTWARE FOR SECURITY PATCH FOR CITI	2/7/17	N/A	NA
2.400	VEIRANO ADVOGADOS	VENDOR	ENGAGEMENT LTR (OUTSIDE COUNSEL)	4/16/15	N/A	NA
2.401	VIA NT US, LLC	CUSTOMER	PMP DSP WK ORDER	3/13/18	N/A	NA
2.402	VIA NT US, LLC	CUSTOMER	MSA DSP	3/13/18	N/A	NA
2.403	VICE STUDIO CANADA INC.	CUSTOMER	SS DSP TRIAL ORDER	3/11/19	5/10/19	NA
2.404	VICI MEDIA INC.	CUSTOMER	SS DSP	2/1/19	N/A	NA
2.405	VINDICO, LLC	VENDOR	SERVICES AGMT (ADTRICITY)	8/15/14	8/14/15	NA
2.406	VISIT HERSHEY & HARRISBURG, INC.	CUSTOMER	SS DSP ORDER	1/9/19	N/A	NA
2.407	VIZU CORPORATION (A NIELSEN CO)	VENDOR	SRV ORDER AUDIENCE INCITE	6/16/11	6/30/12	NA
2.408	VOKAL, LLC	VENDOR	SUBLEASE (350 N. ORLEANS, IL)	6/20/16	6/30/21	NA
2.409	VOKAL, LLC - SUBTENANT	LEASE (REAL PROP)	LEASE (SUBTENANT) - CHICAGO	6/25/2016	6/30/21	NA
2.410	WAKELY CONSULTING GROUP, LLC	VENDOR	SUBLEASE (1515 WAZEE ST, STE 380, DENVER)	2/1/17	4/30/20	NA
2.411	WAKELY CONSULTING GROUP, LLC - SUBTENANT	LEASE (REAL PROP)	LEASE (SUBTENANT) - DENVER	2/1/17	4/30/20	NA
2.412	WEST PUBLISHING CORPORATION (THOMSON REUTERS)	VENDOR	ADDM1 TO PRACTICAL LAW SUBSCRIPTION	11/3/16	11/2/17	NA
2.413	WHITE OPS, INC.	VENDOR	SERVICE AGMT (FRAUD DETECTION)	10/22/15	10/21/16	NA
2.414	WHITE OPS, INC.	VENDOR	THIRD PARTY DATA USE AGMT (BRAND COTTAGE: IO JOHNSTON & MURPHY)	2/10/17	N/A	NA
2.415	WIDEORBIT, INC.	VENDOR	PTV SRV AGMT	5/16/16	5/15/17	NA
2.416	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER1 TO SOW2 (US)	12/1/16	N/A	NA
2.417	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER3 TO SOW2 (US)	1/10/17	N/A	NA
2.418	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER5 TO SOW2	3/1/17	N/A	NA
2.419	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER6 TO SOW2	3/10/17	N/A	NA
2.420	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER7 TO SOW2	3/14/17	N/A	NA
2.421	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER8 TO SOW2	3/23/17	N/A	NA
2.422	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER9 TO SOW2	4/20/17	N/A	NA
2.423	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER10 TO SOW2	4/24/17	N/A	NA
2.424	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER11 TO SOW2	5/18/17	N/A	NA
2.425	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER12 TO SOW2	6/1/17	N/A	NA
2.426	WIDEOUT WORKFORCES, INC.	VENDOR	CHG ORDER13 TO SOW2	6/14/17	N/A	NA
2.427	WIKIA, INC.	VENDOR	DATA USE AGMT (FOR BLIZZARD)	10/19/15	10/18/16	NA
2.428	WILINE	VENDOR	DATA SRV AGMT (INTERNET, BACKUP CIRCUIT FOR OUR LA OFFICE)	4/18/16	N/A	NA
2.429	XO COMMUNICATIONS SERVICES, LLC.	VENDOR	SRV ORDER & ADDM1	9/23/14	N/A	NA
2.430	XY - THE PERSISTENT COMPANY	CUSTOMER	SS DSP ORDER	12/1/18	N/A	NA
2.431	YAHOO! INC.	VENDOR	PIXEL AGMT (CLICK THRU)	3/1/14	2/28/15	NA
2.432	YAHOO! INC.	VENDOR	AD EXCHANGE AGMT	5/19/14	N/A	NA
2.433	YESWARE, INC.	VENDOR	LICENSE RENEWAL AGMT	6/30/15	N/A	NA
2.434	ZAYO GROUP, LLC	VENDOR	SRV ORDER #501662	12/30/15	N/A	NA
2.435	ZAYO GROUP, LLC	VENDOR	SRV ORDER #429285	12/30/15	12/29/20	NA
2.436	ZAYO GROUP, LLC	VENDOR	SRV ORDER #485294	12/30/15	12/29/20	NA
2.437	ZAYO GROUP, LLC	VENDOR	SRV ORDER #717833 (REPLACES #678913)	10/26/16	10/25/17	NA

Fill in this information to identify the case:

Debtor name: Sizmek DSP, Inc.

United States Bankruptcy for the District of: Southern New York

Case number: 19-10973

☐

Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
<u>2.1 POINT ROLL, INC.</u>	<u>401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY 10016</u>	<u>CERBERUS BUSINESS FINANCE, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
<u>2.2 POINT ROLL, INC.</u>	<u>401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY 10016</u>	<u>SIZMEK FINCO, LLC (VECTOR CAPITAL MANAGEMENT)</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
<u>2.3 SIZMEK INC.</u>	<u>401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY 10016</u>	<u>CERBERUS BUSINESS FINANCE, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
<u>2.4 SIZMEK INC.</u>	<u>401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY 10016</u>	<u>SIZMEK FINCO, LLC (VECTOR CAPITAL MANAGEMENT)</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
<u>2.5 SIZMEK TECHNOLOGIES, INC.</u>	<u>401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY 10016</u>	<u>CERBERUS BUSINESS FINANCE, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

2.6 SIZMEK
TECHNOLOGIES, INC.

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

SIZMEK FINCO, LLC (VECTOR CAPITAL
MANAGEMENT)

☒ D

☐ E/F

☐ G

2.7 SOLOMON
ACQUISITION CORP.

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

CERBERUS BUSINESS FINANCE, LLC

☒ D

☐ E/F

☐ G

2.8 SOLOMON
ACQUISITION CORP.

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

SIZMEK FINCO, LLC (VECTOR CAPITAL
MANAGEMENT)

☒ D

☐ E/F

☐ G

2.9 WIRELESS ARTIST
LLC

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

CERBERUS BUSINESS FINANCE, LLC

☒ D

☐ E/F

☐ G

2.10 WIRELESS ARTIST
LLC

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

SIZMEK FINCO, LLC (VECTOR CAPITAL
MANAGEMENT)

☒ D

☐ E/F

☐ G

2.11
WIRELESSDEVELOPER,
INC.

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

CERBERUS BUSINESS FINANCE, LLC

☒ D

☐ E/F

☐ G

2.12
WIRELESSDEVELOPER,
INC.

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

SIZMEK FINCO, LLC (VECTOR CAPITAL
MANAGEMENT)

☒ D

☐ E/F

☐ G

2.13 X PLUS ONE
SOLUTIONS, LLC

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

CERBERUS BUSINESS FINANCE, LLC

☒ D

☐ E/F

☐ G

2.14 X PLUS ONE
SOLUTIONS, LLC

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

SIZMEK FINCO, LLC (VECTOR CAPITAL
MANAGEMENT)

☒ D

☐ E/F

☐ G

2.15 X PLUS TWO
SOLUTIONS, LLC

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

Pg 61 of 62
CIPHER BUSINESS FINANCE, LLC

☒ D

☐ E/F

☐ G

2.16 X PLUS TWO
SOLUTIONS, LLC

401 PARK AVE., S., 5TH FLOOR, NEW YORK, NY
10016

SIZMEK FINCO, LLC (VECTOR CAPITAL
MANAGEMENT)

☒ D

☐ E/F

☐ G

Fill in this information to identify the case:

Debtor name: Sizmek DSP, Inc.

United States Bankruptcy for the District of: Southern New York

Case number: 19-10973



Check if this is an
amended filing

Ocial F orm 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Ocial F orm 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Ocial F orm 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Ocial F orm 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Ocial F orm 206G)
- ☒ *Schedule H: Codebtors* (Ocial F orm 206G)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Ocial F orm 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Ocial F orm 204)
- ☐ Other document that requires a _____

declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/26/2019 _____

/s/ SASCHA WITTLER

Signature of individual signing on behalf of debtor

SASCHA WITTLER

Printed name

CHIEF FINANCIAL OFFICER

Position or relationship to debtor